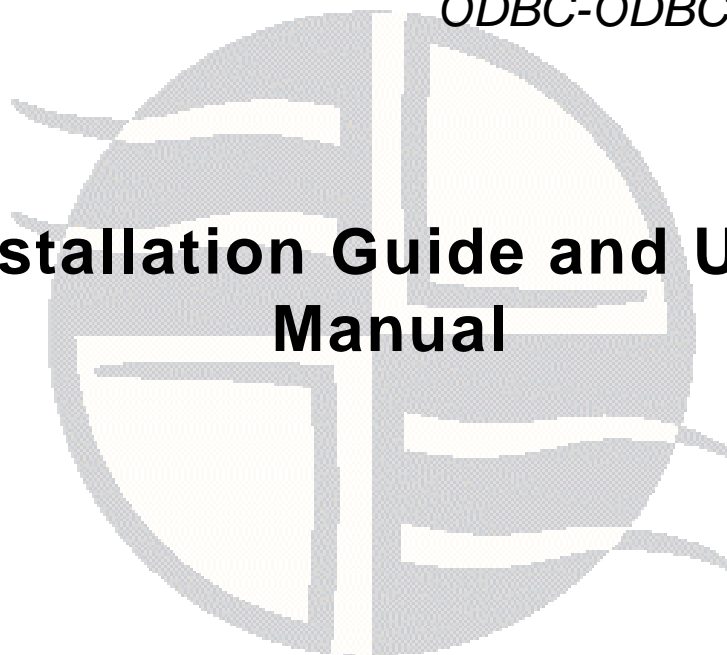




Easysoft[®] Data Access 2000
ODBC-ODBC Bridge

**Installation Guide and User
Manual**





Document Version 1.0

Publisher: Easysoft Limited

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PREFACE

About this manual

Intended Audience

This manual is intended to cover the full range of requirements for anyone wishing to install, use, or configure the Easysoft® Data Access 2000 ODBC-ODBC Bridge. Supplementary information is provided for those wishing to program ODBC applications that link either directly to the bridge (Unix only) or through a driver manager (Unix or Windows environments). This manual is not an ODBC programming manual.

The sections written for the MS-Windows platforms require some familiarity with the use of buttons, menus, icons and text boxes. Just about anybody with experience of Apple Macintosh computers, Microsoft Windows or the X Window System will have no difficulty with these sections.

The Unix-based sections require that you are comfortable with a Unix shell, and can perform basic functions like editing a file. More complex activities are spelled out more clearly, but it helps to understand how your system handles dynamic linking of shared objects.

Displaying the Manual

This manual is available in a variety of forms. The Portable Document Format (.PDF) file can be displayed on-screen using the Acrobat Reader, available free from Adobe, or printed. The PDF is set up for best results when printed double-sided, and staple guides on the front page allow you to bind the pages without losing text in the 'gutter' between facing pages.

The paper size in the PDF is short and squat to help you get a whole page on the screen at a time. PDF is not the best medium for reading online, however;— although the typesetting is consistent and the format does support hyperlinks, it is essentially a ‘paper simulator’ and navigation is a little more cumbersome than it needs to be. For online reading, we recommend the HTML version of the manual, or the soon-to-be-available HTMLHelp version. These have the advantages that screenshots will display without loss of information no matter what the resolution of the display screen, and that text will flow to fit whatever window size and font size you have set up.

Notational Conventions

Across the range of Easysoft manuals you will encounter passages that are emphasised with a box and label. There are four box types, explained below:

A note box provides additional information that may further your understanding of a particular procedure or piece of information relating to a particular section of this manual.

| | |
|-----------|---|
| NB | Note boxes often reiterate information clearly, where the body text may be unclear. |
|-----------|---|

A caution box is used to provide important information that you should check and understand, prior to starting a particular procedure or reading a particular section of this manual.

Caution!

| |
|--|
| Be sure to pay attention to the preceding paragraph, as Caution boxes are important! |
|--|

A reference box refers to resources external to the manual, whether suggested reading on paper or the internet, or a useful website or other source of useful resources.

REF For more manuals that use this convention, see the rest of the Easysoft documentation.

A platform note provides platform-specific information for a particular procedure step.

Linux

In linux, you need to be logged in as root to make many important changes.

Typographical Conventions

To avoid ambiguity, typographic effects have been applied to certain types of reference:

- User interface components such as buttons or icon names, menu names and selections are presented in bold, for instance:

Click **Next** to continue.

Where there is a chain of submenus, the following convention is used:

Choose **Start > Programs > Command Prompt**.

- Commands to be typed are presented using a `monospace` font, for example:
 1. At the command prompt type `admin`.

Additionally, interactive sessions are shown in a **strong monospace** font (for system output) and `monospace` (for user input), for instance:

2. Once you have logged in, type the following:

```
C:\>admin
```

- Keyboard Commands

It is assumed that all typed commands will be terminated with the *<Enter>* key, and as such this will not normally be indicated in this manual. Other keypresses are indicated by the key names being enclosed by angle brackets, and presented in oblique text, e.g.

3. Hit *<F1>* for help.

NB

Key presses are shown in italic to distinguish between, for example, hitting ** and typing ``, that is, typing an open angle bracket (`<`), followed by the three character string `del` followed by a close angle bracket (`>`).

- Any file listings will be presented using the `monospace` style.
- Other names on the system, such as file names, directories and database fields are presented `monospaced` too.

Chapter Guide

Because Easysoft[®] Data Access 2000 middleware supports such a broad spectrum of platforms, we have grouped information within each chapter into two broad classes of system, Windows and Unix. When

printed double-sided, useful tabs are marked to help you skip to the section relevant to your operating system.

Early indications are that the majority of installations will have a Windows NT server and a Linux-based client. For this reason, although either part of the bridge may be installed on any supported platform, the chapters each emphasise the more popular platform.

- **Chapter 1, “Introduction”**
gives an overview of the ODBC architecture, and shows what the ODBC-ODBC Brings to it.
- **Chapter 2, “Installation”**
is a step-by-step guide to installing the software.
- **Chapter 3, “Connection”**
explains everything you need to know (almost!) to set up an ODBC connection across a network.
- **Chapter 4, “Configuration”**
explains the configuration options for the server, in windows or unix.
- **Chapter 5, “Interfacing”**
this chapter helps you to build your unix client application to connect through the bridge. It covers C, PHP under Apache, Perl with the DBI and DBD::ODBC modules installed, mxODBC and Rexx/SQL.

Trademarks

Throughout this manual, *Windows* refers generically to Microsoft Windows 95, 98, 2000 or NT, which are trademarks of Microsoft Corp. The X Window system is specifically excluded from this and is referred to as *The X Window System* or just *X*.

Note also that though the name UNIX is a registered trademark of UNIX System Laboratories, the term has come to encompass a whole range of UNIX-like operating systems, including the free, public Linux and even the proprietary Solaris. We use Unix (note the lower case) as a general term covering the wide range of Open and proprietary operating systems commonly understood to be Unix 'flavours'.

Easysoft, Easysoft Data Access 2000 and OOB are trademarks of Easysoft Ltd.

CONTENTS

| | |
|---|------------------------------------|
| Preface | v |
| Intended Audience | v |
| Displaying the Manual..... | v |
| Notational Conventions..... | vi |
| Typographical Conventions | vii |
| Trademarks..... | x |
| Chapter 1 | Introduction 1 |
| Why ODBC? | 2 |
| Three Benefits of Driver Managers | 3 |
| Why the Easysoft ODBC-ODBC Bridge?..... | 5 |
| Where the Bridge Fits In | 6 |
| Chapter 2 | Installation 9 |
| What to Install (Windows and Unix) | 10 |
| Obtaining The Software (Windows and Unix) | 11 |
| Installation Under Windows | 13 |
| Uninstalling Under Windows | 26 |
| Installation Under Unix..... | 29 |
| Uninstalling Under Unix | 42 |
| Chapter 3 | Connection 47 |
| Setting up the OOB Server in Windows..... | 48 |
| Connecting to the Bridge Client in Windows..... | 54 |
| Setting up the OOB Server in Unix | 64 |



Connecting to the Bridge Client in Unix 65

Chapter 4 Configuration 73

ODBC Driver Managers 74
The OOB Server under Windows 95/98 76
The OOB Server under Windows 2000/NT 77
Configuring the OOB Server under Unix..... 89
Server Configurable Parameters (Windows and Unix) 92
Access Control (Windows and Unix)..... 98
Building a driver for use with the OOB Server (Unix)..... 99

Chapter 5 Interfacing 103

A Simple OOB Client in C 104
Apache/PHP 104
Perl DBI DBD::ODBC..... 106
mxODBC..... 110
Rexx/SQL..... 110

Appendix A Technical Reference A-1

ODBC Versions Supported A-1
ODBC API Supported A-1

Appendix B The License Manager B-1

Easysoft Licensing Overview B-2
Starting the License Manager in Windows..... B-4
To Request a Trial or Purchase License..... B-5
Activating an Existing License B-7
Removing a License or Licenses B-8



| | | |
|-------------------|---|------------|
| Appendix C | Easysoft License Agreements | C-1 |
| | SOFTWARE PRODUCT License | C-2 |
| | SOFTWARE PRODUCT License | C-6 |
| Appendix D | Contacting Easysoft..... | D-1 |
| | By Phone or Email | D-1 |
| | Other Methods | D-2 |
| | Information to Include When Contacting Easysoft | D-3 |
| | Registering at the Website..... | D-3 |
| Appendix E | Glossary | E-1 |
| Appendix F | Index..... | 1 |



INTRODUCTION

1

Introducing the the Easysoft ODBC-ODBC Bridge

Easysoft Data Access 2000 is a suite of programs that add significant value to your investment in ODBC. With Easysoft software you can connect applications on more platforms to more database systems than ever before.

The Easysoft Data Access 2000 ODBC-ODBC Bridge (OOB) enables ODBC calls to be made across the network from any Windows or Unix system to an ODBC data source running under Windows or Unix, permitting heterogeneous client-server operation and allowing single-client access to data wherever it is stored.

Chapter Guide

- **Why ODBC?**
- **Three Benefits of Driver Managers**
- **Why the Easysoft ODBC-ODBC Bridge?**
- **Where the Bridge Fits In**

INTRODUCTION

Introducing the the Easysoft ODBC-ODBC Bridge

Why ODBC?

Historically, corporate data was held on large, centralised computing resources that performed all the processing required on it. Changes to the business practice meant changes had to be made to the corporate mainframe system. Worse still was the problem of integrating two or more of these highly individual systems, for example in the event of a corporate merger.

As the desktop computer improved in power, users began to want to access corporate data in order to process it on their own desktop. The client-server architecture became a popular goal: the central computing resource (server) would produce a subset of its data for a user-friendly tool (client). The client would use desktop computing power to format and present the data.

Database application writers and their customers found themselves with a key problem: it was necessary to produce one version of a piece of software for each Data Base Management System (DBMS) they wished to use it with.

Relational databases and SQL went part way toward alleviating the problem. For the first time there was a defined, open, standard language for querying databases. In theory at least, it was possible to use the same language in dealing with databases from a variety of manufacturers. The X/Open consortium went on to define a Call Level Interface (CLI) so that programmers could effectively use SQL within their own programs.

ODBC is an API definition, compliant with ANSI SQL and X/Open's SQL CLI. It allows an application to be written without considering the intricacies of the particular database engine it connects to — An ODBC *driver* takes care of all the database-specific code, if necessary transforming the structure of the underlying system into a relational

framework. **Figure 1.1** illustrates the principle of separating the driver from the application.

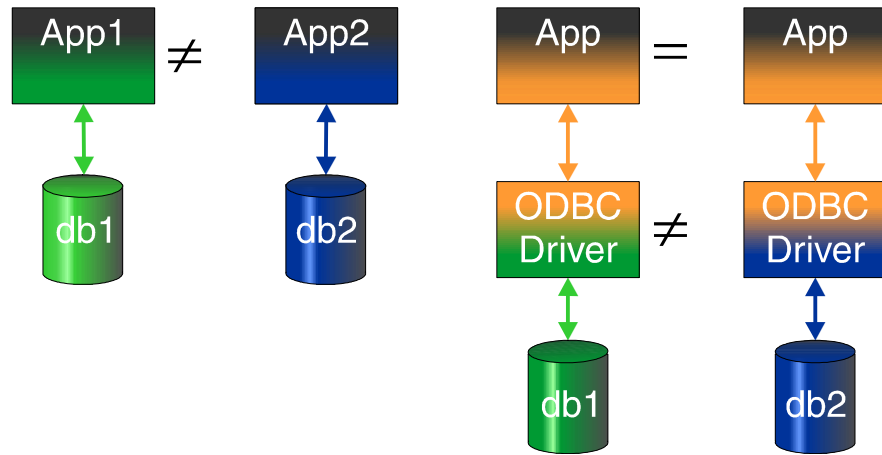


Figure 1.1: Before and after ODBC.

Before ODBC, even if App1 and App2 were functionally equivalent, there had to be two programs, one for each Data Base Management System (DBMS) — See left-hand side of **Figure 1.1**.

ODBC permits the DBMS-specific parts of the program to be separated from the part that fulfils the functional requirement (Right-hand side of **Figure 1.1**). The result is that the completed application can be attached to any DBMS that has a corresponding driver — currently there are over fifty DataBase Management Systems supported in this way.

Three Benefits of Driver Managers

ODBC on its own does not provide much — without drivers, it does nothing at all! Even with drivers, it would still be necessary to re-link an application's object code with a specific driver in order to access a given DBMS. In order to allow off-the-shelf software to take advantage of ODBC, Microsoft provide a Driver Manager with their operating systems.

INTRODUCTION

Introducing the the Easysoft ODBC-ODBC Bridge

The driver manager is essentially a dynamic linker, allowing the user to pair up application and driver in a clean and user-friendly manner.

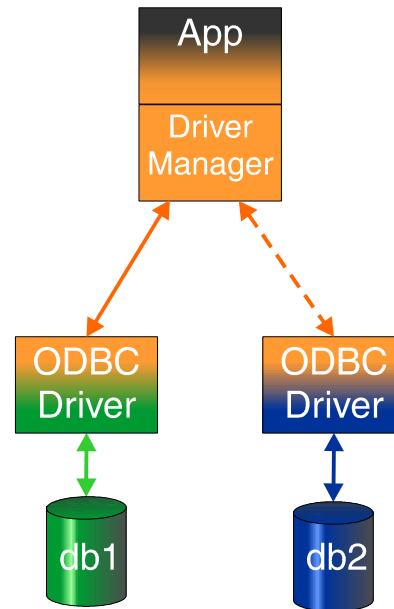


Figure 1.2: Driver Manager as Dynamic Linker.

This approach provides three key results:

- Once developers have written applications to satisfy a business requirement, the application can be 'plugged in' to whatever database management system satisfies the technical demands.
- Administrators can connect a variety of applications (such as generic query tools) to their databases to browse and investigate the data.
- *Data access middleware* can be inserted between the ODBC client and server to add strategic functionality such as joining heterogeneous databases into one datasource or bridging a network.

Why the Easysoft ODBC-ODBC Bridge?

The ODBC-ODBC bridge from Easysoft (the OOB) is data access middleware that allows an application running on one platform to access an ODBC datasource on another platform. A typical business requirement is outlined below.

EXAMPLE BUSINESS REQUIREMENT

The company's marketing coordinator has a PC running Windows NT, with a Microsoft Access database. The coordinator uses Access queries to generate statistical reports for higher management, and enjoys the consistent user interface and flexibility of the Windows system.

The company also has a website running on an Apache server under Linux, which tracks the progress of users and collects profile data. The system administrator values the round-the-clock stability of the Linux platform and the ability to freely tailor and tune the server software.

At present, the website administrator collates the figures at the end of each week, and emails them to the marketing coordinator, who pastes them into Access. The web administrator has set up some scripts to generate the figures, but is often too busy to deliver the figures by the end of the week. The marketing coordinator has to take care that the columns in the Access table are displayed in the right order, or the paste operation results in figures appearing in the wrong columns.

A SOLUTION USING THE OOB

The ODBC-ODBC Bridge (OOB) allows a script on the web server to run an SQL update query directly on the NT machine, removing the need for regular human intervention. A small script along with a very simple client program submit SQL to the bridge, which passes it across to the database software on the NT machine. The script is set up to trigger

INTRODUCTION

Introducing the the Easysoft ODBC-ODBC Bridge

automatically at the end of the week, and pasting errors are removed because the SQL query explicitly names the destination columns.

Where the Bridge Fits In

The Easysoft ODBC-ODBC Bridge comes in two parts — a client and a server. The bridge client appears to the ODBC client program just as any other ODBC driver, and the bridge server connects to the database engine as an ODBC client application. This terminology may seem a little confusing at first, so we will take it step by step.

First, **Figure 1.3** shows the typical ODBC set up. The client application ("App") connects through a driver manager to an ODBC driver, which interfaces to the DBMS. The interface between the Driver Manager and the Driver is defined by the ODBC API.

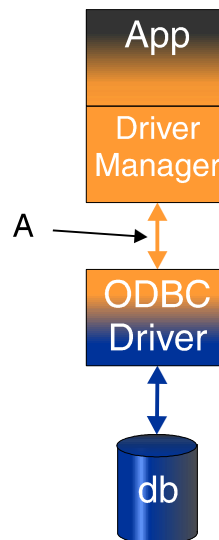


Figure 1.3: The typical ODBC configuration.

Imagine that the ODBC-ODBC Bridge is a black box that takes ODBC calls in at the top and passes them straight out again at the bottom. We

can insert this box at A and as far as the application or the database are concerned, nothing has changed.

What *has* changed however, is that the application and the database no longer need to be on the same machine or software platform.

NB

Connecting an ODBC application to a networked database is not new — Microsoft's SQL Server allows ODBC client applications to connect to a remote SQL Server datasource. With the OOB however, the database can be any ODBC datasource (not just SQL server) and the client may be on Windows, Linux, Solaris or any other supported platform.

Inside this 'black box' we have a client-server pair that handle all the network operations, passing function references and parameters one way and return values the other ([Figure 1.4](#)).

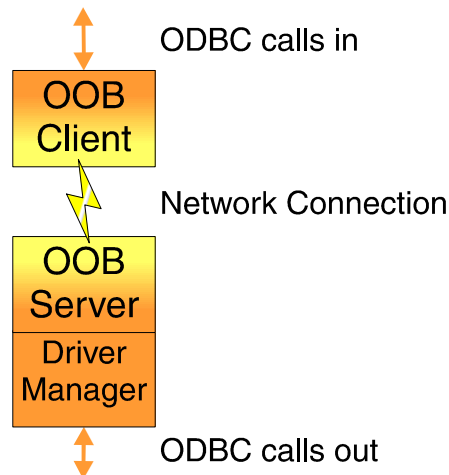


Figure 1.4: The ODBC-ODBC Bridge.

[Figure 1.5](#) shows the system set up across a network. Compare it with the model in [Figure 1.3](#) — the client side fits, except that the database is

INTRODUCTION

Introducing the the Easysoft ODBC-ODBC Bridge

replaced by a network connection; and the server side fits, with the OOB Server in the place of the ODBC *client*.

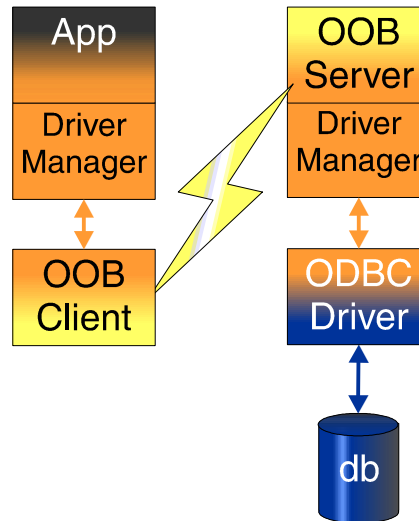


Figure 1.5: Bridging the network with the OOB.

REF

For the definitive SQL CLI document consult **Open Group CAE Specification C451, ISBN 1-85912-081-4**.

Microsoft ODBC 3.0 Programmer's Reference, ISBN 1-57231-516-4 explains the utilisation of ODBC in some detail.

INSTALLATION

Installing the Easysoft ODBC-ODBC Bridge

Installing the Easysoft ODBC-ODBC Bridge allows you to access ODBC data sources from other computers across the network running any supported Windows or Unix variant. This chapter covers the tasks necessary to install and remove the Easysoft ODBC-ODBC Bridge.

The Windows installation can be carried out by anyone. The Unix installation assumes you are, or have available for consultation, a system administrator.

Chapter Guide

- **What to Install (Windows and Unix)**
- **Obtaining The Software (Windows and Unix)**
- **Installation Under Windows**
- **Uninstalling Under Windows**
- **Installation Under Unix**
- **Uninstalling Under Unix**

What to Install (Windows and Unix)

The Easysoft ODBC-ODBC Bridge (OOB) consists of two main components, the OOB Client and the OOB Server. There are shared components which are needed to install either of these, and there are documentation files which you may leave out of the installation if you are comfortable with the OOB and want to save disk space. The Unix installation also offers a third-party driver manager. Windows already has one.

Installation of the OOB is more complicated than most software because the client and the server will typically be installed on different machines with different operating systems. Because of this, you will need to perform the basic installation procedure twice, probably in different environments.

Another important consideration is this: from time to time the protocol — the language spoken between the Client and Server — may change. For this reason you should try to ensure the client and server version numbers match in the first three fields, for example:

- Client version 1.0.0.3 may not work with Server version 1.0.1.3.
- Client version 1.0.0.3 will work with Server version 1.0.0.9. Strictly, only the first three fields constitute the version number. The last digit is called the 'build number' and does not affect compatibility.

NB

If you connect a client and server with mismatched protocols, the bridge will detect this and fail straight away. What the user sees depends on the client application, so it is important to be aware of what server version(s) your target machine is running.

Obtaining The Software (Windows and Unix)

The Easysoft web site and FTP site are available 24 hours a day, offering Easysoft products for download, beta releases, free patches, upgrades, and documentation for Easysoft products. The web site can be found at <http://www.easysoft.com/>. Click **products** to go to the download area for definitive releases. If the browser asks you whether to open or save the file, save it to a temporary directory.

If you prefer to use the FTP protocol, the server is [ftp.easysoft.com](ftp://ftp.easysoft.com). This is a more efficient use of network and client resources and does not require a web browser. Change to the `pub/product` directory, switch to `binary` mode and `get` the file.

If you have an extremely slow connection, or no internet access at all, you can obtain the software on CD by writing to Easysoft at the address given in **Appendix D**. When you have the CD, the product can be found in the folder `\Products\OOB`.

The name of the install file varies from platform to platform, but you can expect something of the form:

- `EasysoftODBC-ODBCBridgev_w_x_z (Windows)`, or
- `es-odbc-odbc-bridge-v.w.x.z.platform.tar.gz`
(Unix platforms)

... where *v* is the major version number, and *w* and *x* are minor version numbers. *z* is build index, which is incremented when minor changes are made which do not affect the client/server protocol.

Within your licensed major version number, you should go for the highest release available for your platform. To install software of a different major number requires a new license.

INSTALLATION

Installing the Easysoft ODBC-ODBC Bridge

Whichever medium you choose, you should now download the file and begin the installation process. The exact installation process depends on your operating system. You should refer to the section relevant to your platform to continue.

- **Installation Under Windows page 2-13**
- **Uninstalling Under Windows page 2-26**
- **Installation Under Unix page 2-29**
- **Uninstalling Under Unix..... page 2-42**

Installation Under Windows

For Windows, the Easysoft ODBC-ODBC Bridge installation comes as an executable named `EasysoftODBC-ODBCBridgeV_w_x_y.exe`, where *v* is the major version number, *w* and *x* are the minor version numbers, and *y* is the build number. If there is a choice of files then you should download the file with the highest version number.

1. From the web, click to download the installation file

– OR –

In your FTP client, switch to `binary` mode and get the installation file

– OR –

If you have a CD, navigate to the folder with the installation file in it.

Caution!

Please shut down other Windows programs before installing.

If you are upgrading you must remove any previously installed version before continuing. Refer to [Uninstalling Under Windows](#) for more details about this procedure.

If there is already an OOB Server running when you install a new version of the OOB, it will be stopped and all connections to it will be broken.

2. Execute the file `EasysoftODBC-ODBCBridgeV_w_x_y.exe`. There will be a short delay while setup prepares the wizard to guide you

INSTALLATION

Installing the Easysoft ODBC-ODBC Bridge

through the rest of the install procedure, then you are presented with the Welcome screen.

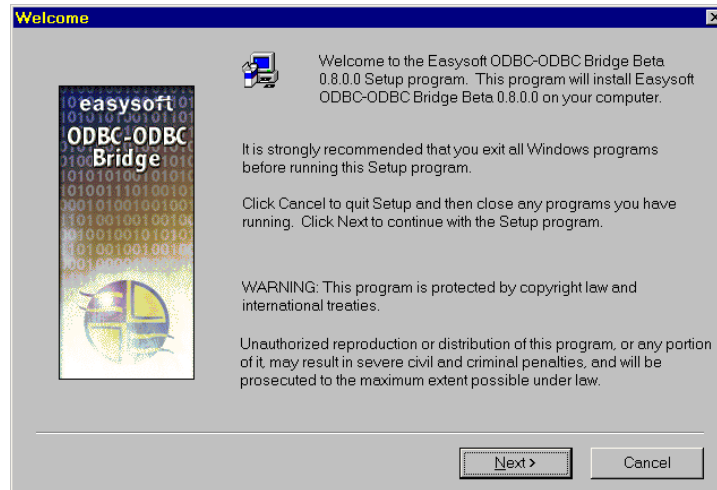


Figure 2.1: Welcome Dialog.

3. Click **Next** when you have read the welcome screen. A window appears containing notes specific to that release.

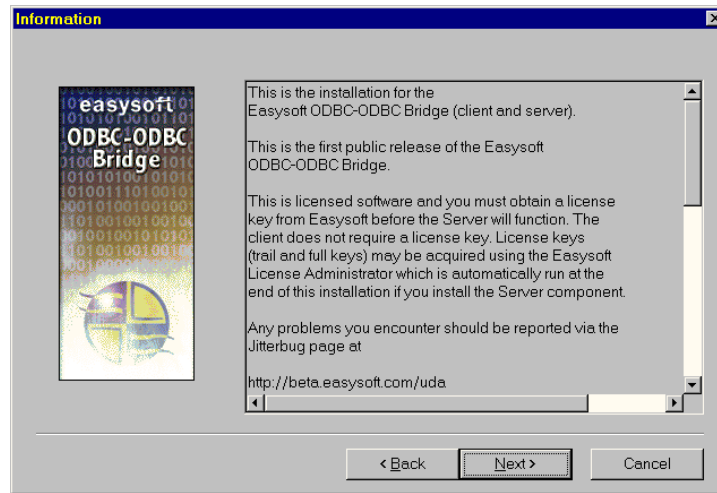


Figure 2.2: Release Information Dialog.

4. Once you have read the release information, click the **Next** button.

The User Information dialog appears.

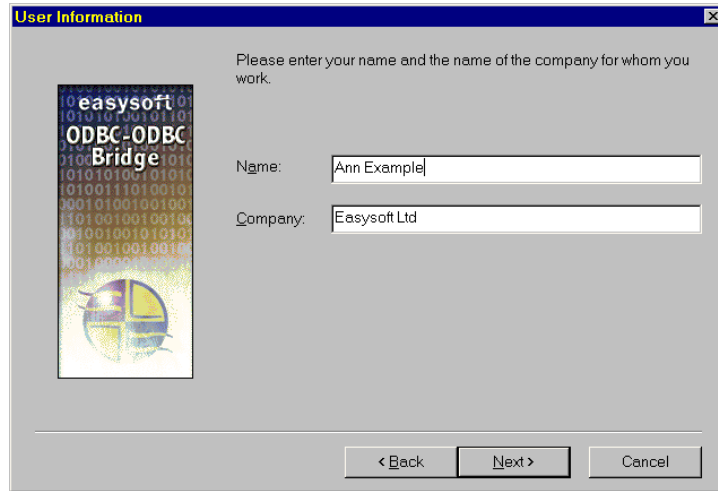


Figure 2.3: The User Information Dialog.

5. Enter your name and the name of your company. Click **Next**.

The next window allows you to choose where to install the files.

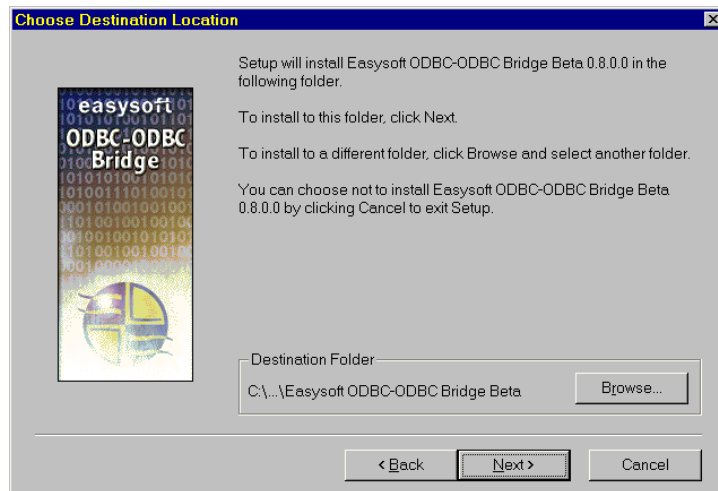


Figure 2.4: Destination Selection Dialog.

INSTALLATION

Installing the Easysoft ODBC-ODBC Bridge

- Click the **Next** button to install the application into the default directory location:

C:\Program Files\Easysoft\Easysoft ODBC-ODBC Bridge.

– OR –

Click the **Browse** button and select an alternative directory location for the installation, before clicking the **Next** button.

The next screen offers you a choice of three setup types: Typical, Compact and Custom.

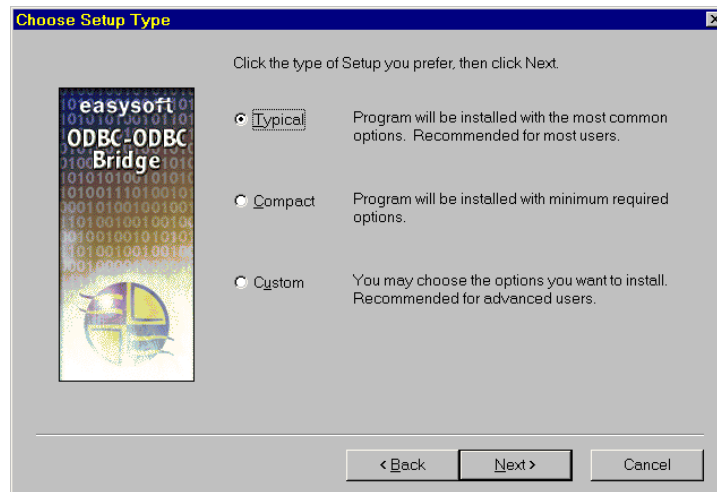


Figure 2.5: Select Installation Type Dialog.

- Select **Typical** to install all components, documentation and examples. This is recommended for developers and administrators.

– OR –

Select **Compact** to install the client and server but no documentation or examples. This is recommended for users' machines and servers, if

your administrator already has a ‘typical’ installation of the bridge elsewhere.

– OR –

Select **Custom** to choose what components to install. This is useful if disk space is at a premium, or you wish to restrict a machine to being either a client or a server.

8. Click **Next** to proceed. If you selected a Typical or Compact installation, skip to **step 10**.

If you selected Custom, then you will be presented with a checklist of items to install. Note that the **Common System Files** box must be checked if either **Client** or **Server** is checked.

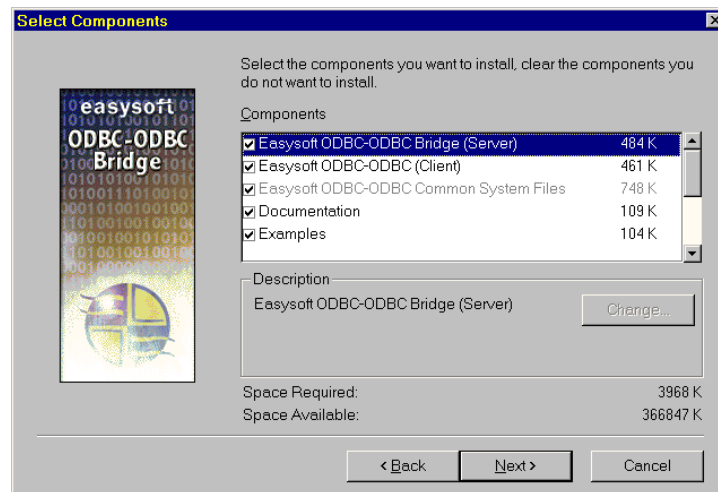


Figure 2.6: Custom Installation Dialog.

9. Select the items to install and click **Next** to proceed.

10. A License Agreement dialog appears. Different license text appears depending on whether or not you elected to install the server.

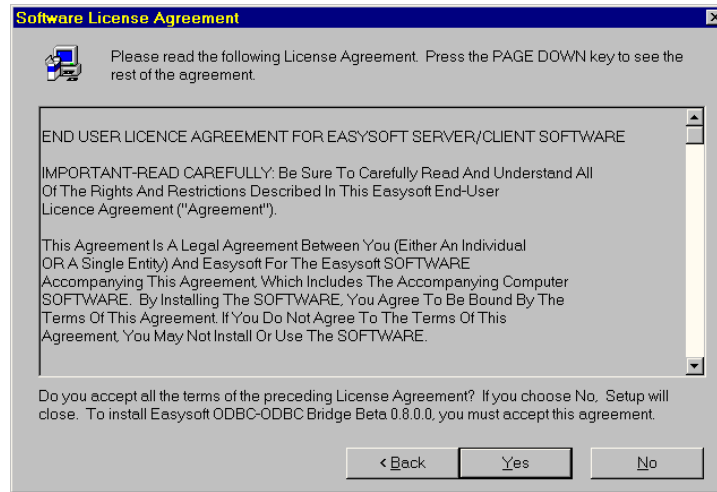


Figure 2.7: License Agreement Dialog.

11. If you agree to the License Agreement then click **Yes** to continue with the installation.

– OR –

If you do not agree with the license agreement click **No** and refer to the license agreement in [Appendix C](#) for more information. Please do not hesitate to contact Easysoft with any questions. Easysoft contact information is given in [Appendix D](#), "Contacting Easysoft."

If you elected not to install the Server, then skip to **step 15**. Otherwise, a server configuration dialog box will appear.

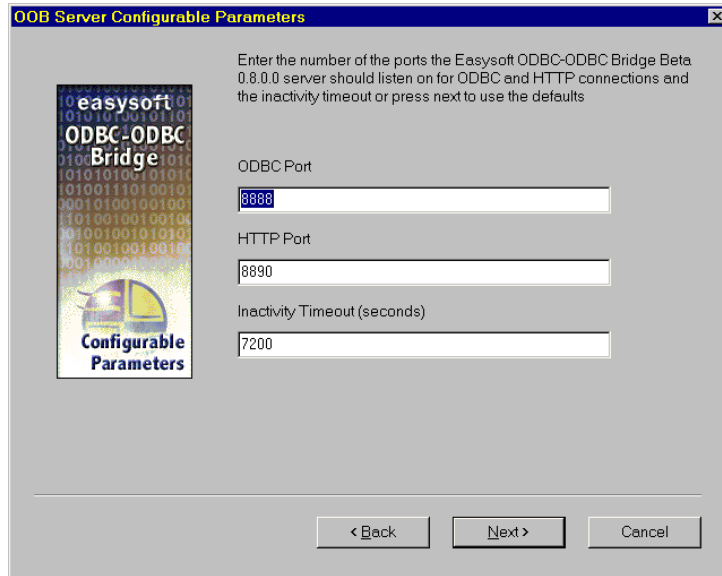


Figure 2.8: The Server Configuration Dialog.

12. The server configuration box contains three settings;
 - the port at which the ODBC bridge server will listen for ODBC bridge clients,
 - the port at which the server's web-based configuration facility will listen, and
 - the inactivity timeout (in seconds).

Unless you think you will have a port conflict, or have some reason to change the timeout (See "Choosing another Port or Service Name" on

[page 4-90](#) for more information,) you should keep the default values and click **Next**. You are asked for a Server Administrator user name.

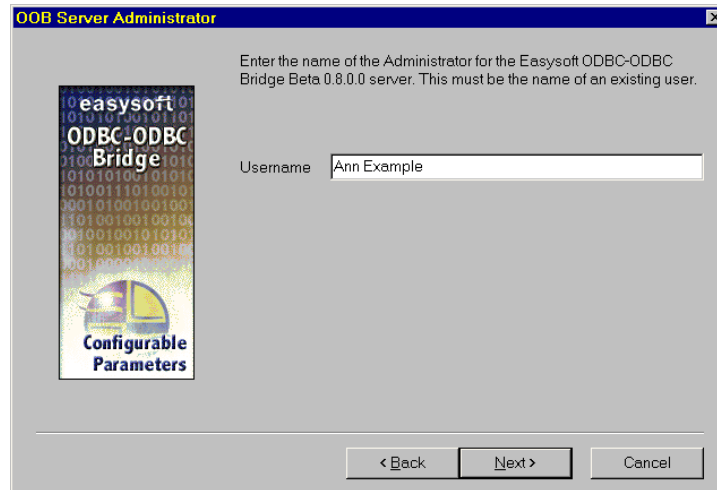


Figure 2.9: Server Administrator's Username Dialog.

This should be the login name of an existing Windows user account. Only this user will be able to use the online configuration tool to modify server parameters (See "The HTTP Configuration Interface" on [page 4-81](#)), so it may be worth creating a specific "OOB Admin" user for the purpose.

13. Enter your chosen administrator's user name and click **Next**.

- A summary screen is displayed.

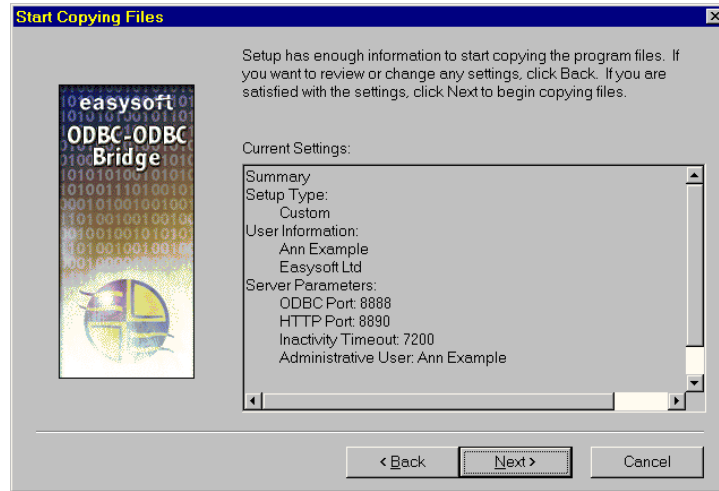


Figure 2.10: Summary Dialog.

- Click **Next**. There is now a short wait while the relevant bridge components are copied and configured.

LICENSING UNDER WINDOWS

- If you selected the **Custom** installation, and elected not to install the server, then you do not need a license. Skip to **step 29**.

– OR –

The install program starts the Easysoft License Manager (For full information on the License Manager, refer to **Appendix B**). It is possible to complete the installation without licensing the product, but you will not be able to use the server until a license is obtained. A time-limited *trial license* can be obtained for free, or if you have already

INSTALLATION

Installing the Easysoft ODBC-ODBC Bridge

purchased a full license you will have an Authorisation Code, which you should have to hand.

Figure 2.11: License Manager Window.

17. Enter your contact details. You should include at least your name, email and company name. The **telephone** and **facsimile** fields are important if you want us to contact you by those methods. Click **Request License**. You are asked for a license type.

Figure 2.12: License Type Dialog.

The next step depends on the type of license you want.

18. If you are installing the software on an evaluation basis you should click **Trial**, followed by **Next**. Skip to **step 20**.

– OR –

If you have purchased the software and obtained an authorisation code, you should select **Purchase** and click **Next**.

The License Manager requests your authorisation number.

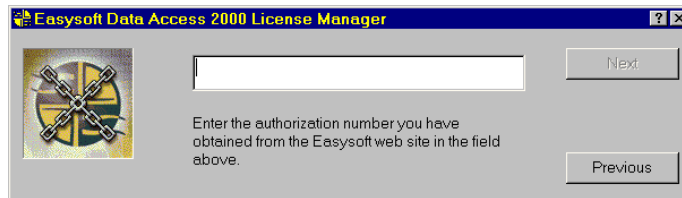
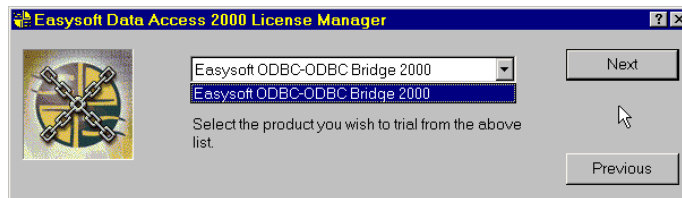


Figure 2.13: Authorisation Number Dialog.

19. Enter the authorisation code you received when you completed your purchase, and click **Next**. Skip to **step 21**.
20. The License Manager asks what software you are licensing.



Check that Easysoft ODBC-ODBC Bridge is selected in the drop-down list, and click **Next**.

INSTALLATION

Installing the Easysoft ODBC-ODBC Bridge

21. The license manager displays a summary of the information you entered and allows you to choose the method of applying for your license.

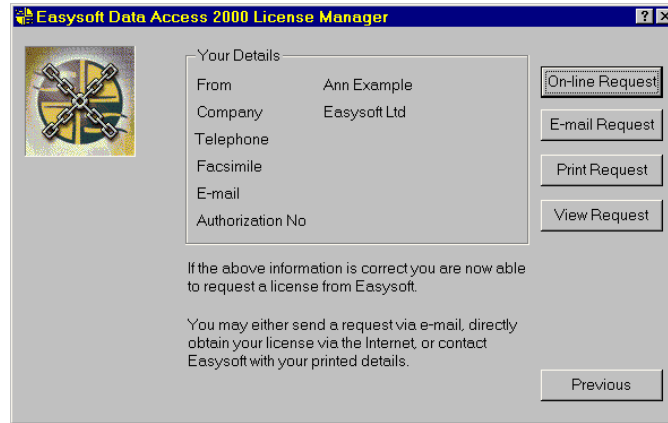


Figure 2.14: License Application Dialog.

Four options are offered here:

- **On-line Request:** This is the quickest method of applying for a license. The License Manager fires off a network

packet to the license server at the Easysoft office. The whole process is automatic and invisible.

NB Only your license request identifier and contact details as they appear in the window are sent to easysoft.

- **E-mail Request:** You can use email to obtain your license. The license server at Easysoft replies immediately with your license number, and you should receive it without delay.
- **Print Request:** Use this option to apply for a license by fax or mail if you do not have an internet connection.
- **View Request:** You can obtain your license by telephoning Easysoft. The **View Request** button displays the license code you need to give to the Easysoft staff.

22. If you choose On-line request, then click **On-line Request** now. The license transaction is complete and you can skip to **step 27**.

– OR –

To use email, fax or phone, click E-mail Request, Print Request or View Request now.

23. Read the information window and close it. You are returned to the license manager window, where you should wait until you receive a reply in order to proceed with the next step.

– OR –

If you wish, you can continue with the installation process and return later to license the product, referring to **Appendix B** for instructions.

24. When you receive your License Key(s), click **Enter License**. The following dialog appears:

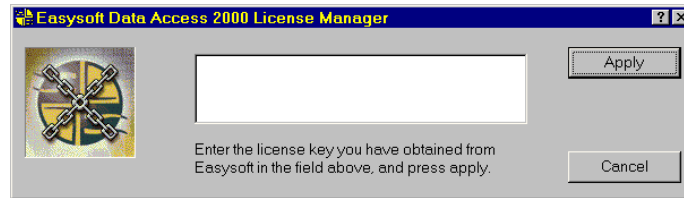


Figure 2.15: License Key Dialog.

25. Enter your license key or keys in the box. If you received the license in an email, you can use Windows' Copy and Paste functions. You do not have to be very precise with the mouse, as this dialog will be quite tolerant of spurious characters before and after the license keys.
26. Click **Apply**.
27. Click OK in the dialog that pops up to confirm that the licenses have been added.
28. Click **Finish** in the License Manager window to return to the install program.
29. Click **Finish** again — the installation is complete.

Easysoft provide a small demonstration client program which can demonstrate the OOB client in action by connecting across the internet to the server `demo.easysoft.com`. Refer to "The Demo.exe Client" on [page 3-63](#) for more details.

Uninstalling Under Windows

This section explains how to remove the Easysoft ODBC-ODBC Bridge from your system. This is necessary if you are planning to install a more recent release of the OOB. This does not include service packs.

1. Select **Start > Settings > Control Panel** and then double-click the **Add/Remove Programs** icon.

You will then be presented with a list of applications that can be automatically removed.

2. Select **Easysoft ODBC-ODBC Bridge** and click the **Add/Remove** button.
3. Click **Yes** to confirm that you wish to remove the Easysoft ODBC-ODBC Bridge and all its components.

The system will then begin to remove all the components. If shared components seem no longer to be required, then you will be prompted to decide whether or not to delete them.

NB

Windows' install/uninstall procedures incorporate a mechanism in the registry to determine whether or not shared files are still required by other programs. Sometimes this database can become out-of-date, for instance if the user deleted an application directly, without using **Add/Remove Programs**, or the registry was 'repaired' after a system crash.

4. If you feel confident with the registry (i.e. your system has had relatively few programs installed and removed) you should click the **Yes** or **Yes to all** button to proceed.

– OR –

If you have any doubts (e.g. uninstall procedures have failed in the past) you should click the **No** or **No to All** buttons.

INSTALLATION

Installing the Easysoft ODBC-ODBC Bridge

The uninstall process removes the Easysoft ODBC-ODBC Bridge components from your system.

NB

If files have been created in any of the installation directories then these directories will not be removed.

In this case, the uninstall program will issue a warning and you can click **Details** to find out what directories remain.

5. On completion, click **OK** to go back to the Control Panel Install/Uninstall window.
6. The uninstall process is complete.

Installation Under Unix

PREPARATION

Because this section covers a range of platforms, there are many possible paths through the install process. It is worth having a notepad to hand, as information may be given during the install process which is of vital importance to successfully completing the installation. For example, if you are not logged in as the root user whilst installing, then there may be some manual configuration work for the root user to do later.

If you have not already done so, refer to "Obtaining The Software (Windows and Unix)" on [page 2-11](#), to get the installation archive onto your system.

For Unix systems, the filename is of the following form:

```
odbc-odbc-bridge-v.w.x.y.platform.tar
```

This filename may be suffixed with `.gz` for a "gzipped" archive, or `.Z` for a "compressed" archive. *platform* may be `aix`, `sunos`, `linux-libc5`, `linux-glibc`, or any other supported platform.

NB

If you downloaded a Unix file using Windows, then there is a good chance that the browser has broken the filename. You can normally work out what is wrong by experimenting with `gunzip`, `uncompress` and `tar`.

1. If you have not already done so, consult "What to Install (Windows and Unix)" on [page 2-10](#) and "Obtaining The Software (Windows and Unix)" on [page 2-11](#), and copy or download the file into a working directory.

You must have write access to this directory, but it need not be the install directory — in fact, it is better if it is not. It is a good idea to put

INSTALLATION

Installing the Easysoft ODBC-ODBC Bridge

the archive in a temporary directory which can be removed after installation.

2. Determine whether or not you need root (superuser) access.

If you are installing the server end of the Easysoft ODBC-ODBC Bridge then root access is required, as the installation script needs to modify the `services` and `inetd` configuration files.

If you are installing only the *client* end then root access should not be required unless:

- You are installing under a system that uses the `ld.so` dynamic linker (e.g. linux).
- You wish to configure the OOB Client within unixODBC.

3. Start a terminal session, as root if necessary, and change to the directory the archive file resides in. The next step is to extract the installation files from the archive.

EXTRACTING THE INSTALLATION FILES

4. If the archive has been gzipped (i.e. the filename ends in `.gz`), then use:

```
$ gunzip odbc-odbc-bridge-v.x.y.z.platform.tar.gz
– OR –
```

If the archive has been compressed (i.e. the filename ends in `.Z`), then use:

```
$ uncompress
    odbc-odbc-bridge-v.x.y.z.platform.tar.Z
– OR –
```

If the archive has not been compacted at all (i.e. the filename ends in `.tar`), then the archive is ready for extraction.

5. Extract the files from the archive:

```
$ tar -xvf odbc-odbc-bridge-v.X.Y.Z.platform.tar
```

The `tar` program creates a directory of the same name as the `tar` file (without `.tar`), containing further archives, checksum files, a script called `install` and a text file called `INSTALL`. If you do not wish to keep the original downloaded archive you can now safely delete it.

6. Skim through the `INSTALL` file before continuing. It gives full installation instructions for the Unix-literate. If you are confident in the use and administration of your system, you can skip the rest of this section and rely on the `INSTALL` file.

Caution!

Be sure to remove any old version of the Easysoft ODBC-ODBC Bridge before proceeding, or there may be conflicts after installation which will prove difficult to resolve.

You will need approximately 5MB of free space for the Easysoft ODBC-ODBC Bridge, plus an additional 3MB for temporary files which can be deleted after installation.

7. There are two license files provided in the archive; one applies if you are installing only the client side, the other if you are installing the server or both the client and the server.

Caution!

You must read and accept the terms of the applicable license to use the software. The license texts can be found in the files `Client-License.txt` and `Server-Client-License.txt`, respectively. Determine which applies to you, and be sure to understand its terms before continuing.

BEGINNING THE INSTALLATION

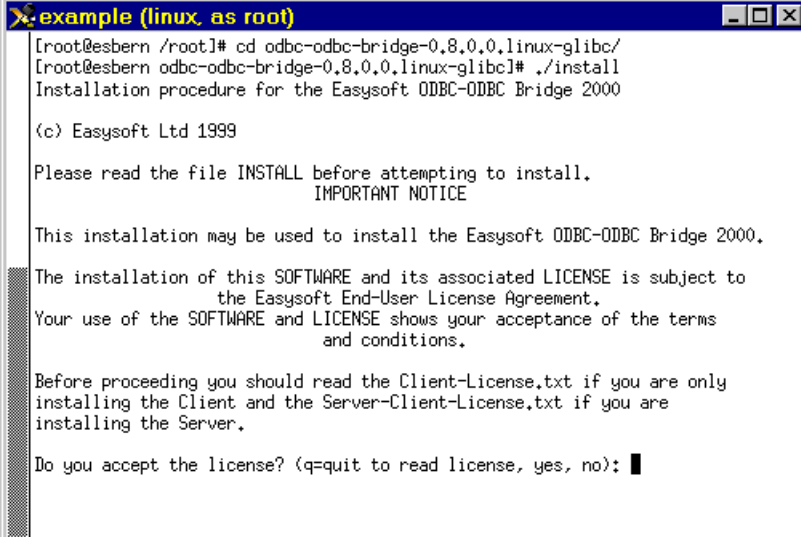
The illustrations in the following section are taken from a session installing the pre-release (version 0.8.0.0) as the root user on a

INSTALLATION

Installing the Easysoft ODBC-ODBC Bridge

linux/libc5 system. Although the precise output will differ for other platforms, the installation process is essentially the same.

8. Once you have taken care of any matters arising from the `INSTALL` text file, begin the installation:



```

example (linux, as root)
[root@esbern /root]# cd odbc-odbc-bridge-0.8.0.0.linux-glibc/
[root@esbern odbc-odbc-bridge-0.8.0.0.linux-glibc]# ./install
Installation procedure for the Easysoft ODBC-ODBC Bridge 2000

(c) Easysoft Ltd 1999

Please read the file INSTALL before attempting to install.
          IMPORTANT NOTICE

This installation may be used to install the Easysoft ODBC-ODBC Bridge 2000.

The installation of this SOFTWARE and its associated LICENSE is subject to
the Easysoft End-User License Agreement.
Your use of the SOFTWARE and LICENSE shows your acceptance of the terms
and conditions.

Before proceeding you should read the Client-License.txt if you are only
installing the Client and the Server-Client-License.txt if you are
installing the Server.

Do you accept the license? (q=quit to read license, yes, no): █
  
```

Figure 2.16: Starting the Installation under Unix.

9. If you have read and agree to the License Agreement, Enter `yes` to continue.

NB You must type `yes`, not `y`, to continue.

10. The script pauses to allow you to read its output so far. Up to this point it has merely checked the following;
 - that you have the minimal set of Unix programs it requires,
 - the platform you are running, and
 - any platform-specific checks, for example the version of the C runtime library.

11. Hit <Enter> to continue.

The script checks the archive package.

```

example (linux, as root)
Do you accept the license? (q=quit to read license, yes, no): yes
License accepted by user
Checking you have the basic tools for the install...

pwd grep awk cut ps sed cat wc head uname tr find

Installation for linux chosen
Performing linux-specific tests
Operating System Version: 2.2.12-20
Testing this machine for libc5/glibc compatability.
Passed C runtime library check
Press the return key to continue

Checking your package is OK...
Found 4 package(s)
Checking all-odbc-odbc-bridge-0.8.0.0.tar
Checking client-odbc-odbc-bridge-0.8.0.0.tar
Checking server-odbc-odbc-bridge-0.8.0.0.tar
Checking unixodbc-odbc-odbc-bridge-0.8.0.0.tar
Package check - OK

Press the return key to continue

```

Figure 2.17: The Script Checks the Archives.

There are three possible outcomes to this check:

- The files are checked and they pass,
- The files are checked and they fail, or
- The files are not checked because some component required for the check is not found.

12. If the check failed because of missing components, enter *y* to continue regardless, or *n* to quit and investigate the missing components.

– OR –

If the check was carried out and the files failed then the files have been damaged. Return to "Obtaining The Software (Windows and Unix)" on [page 2-11](#) and download the install archive again.

– OR –



If the files passed the check then read on.

13. Hit `<Enter>` to continue.

The install script then explains the situation regarding root privileges, *i.e.* if you are not root then:

- you cannot install the server,
- you cannot configure unixODBC to support the client, and
- in linux you cannot configure the dynamic linker to pick up the client.

14. If you are not root then you will be asked whether you want to continue. Enter `y` and read on, or enter `n` to quit.

– OR –

If you are root, read on.

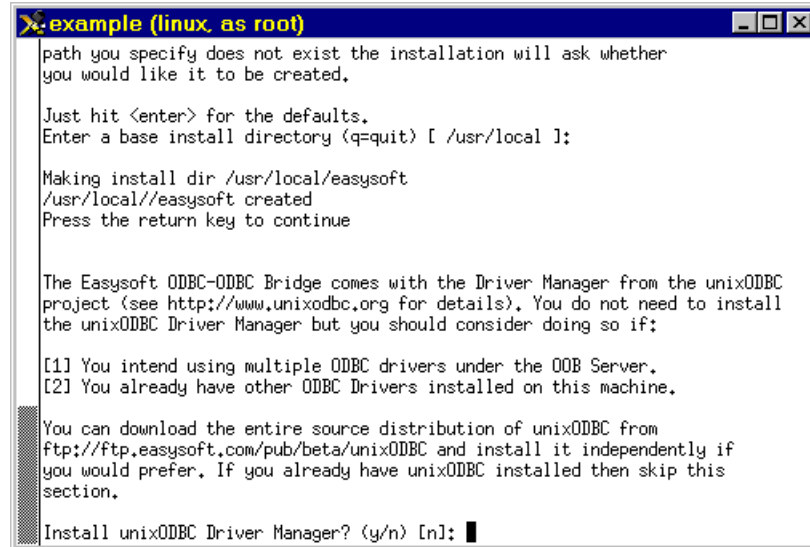
The script then asks for a directory in which to place the easysoft installation directory tree. The default is `/usr/local`, which would be the normal location to install software for system-wide use. If you do not have root access, or you wish to install the software in another directory, you will need to specify a directory name here.

The installation script will create a directory `easysoft` under the directory you specify here. All the Easysoft ODBC-ODBC Bridge files will be placed in the `easysoft` directory.

NB The installation script can accept a path to a directory that does not exist, provided its parent exists. For example, if the directory `/usr/local` exists on your machine, the script can accept the non-existent directory `/usr/local/odbc` and will create it, but will not create `/usr/local/odbc/oob`.

15. If you have root permission and want a typical system-wide installation, hit *<Enter>* to place the easysoft directory in `/usr/local/`.
– OR –
If you do not have root privileges, or have other reasons for a custom installation directory, type the desired directory and hit *<Enter>*.
16. The script now creates the `easysoft` directory under the directory you specified. If your chosen directory does not exist, you will be asked whether or not the script should create it. Enter `y` or `n`.
17. If the chosen directory already contains an `easysoft` directory, then the script warns you that you may be installing over a previous installation of the ODBC-ODBC bridge. It asks you whether or not you wish to continue with the installation. Enter `y` or `n`.
18. If you chose a directory other than `/usr/local`, then the script creates a symbolic link `/usr/local/easysoft`, pointing to the `easysoft` directory in the directory you specified.
19. Hit *<Enter>* to continue.

INSTALLING UNIXODBC AND COMMON FILES



```

example (linux, as root)
path you specify does not exist the installation will ask whether
you would like it to be created.

Just hit <enter> for the defaults.
Enter a base install directory (q=quit) [ /usr/local ]:

Making install dir /usr/local/easysoft
/usr/local//easysoft created
Press the return key to continue

The Easysoft ODBC-ODBC Bridge comes with the Driver Manager from the unixODBC
project (see http://www.unixodbc.org for details). You do not need to install
the unixODBC Driver Manager but you should consider doing so if:

[1] You intend using multiple ODBC drivers under the OOB Server.
[2] You already have other ODBC Drivers installed on this machine.

You can download the entire source distribution of unixODBC from
ftp://ftp.easysoft.com/pub/beta/unixODBC and install it independently if
you would prefer. If you already have unixODBC installed then skip this
section.

Install unixODBC Driver Manager? (y/n) [n]: █

```

Next, if your platform allows, the script offers to install the unixODBC driver manager. You should normally do this if you are installing the server. You may wish to skip this step if:

- You already have the latest version of unixODBC installed,
- You are using another driver manager, or
- You want to use the system without a driver manager, trading off flexibility of configuration for reduced use of disk space.

20. If you do not wish to install unixODBC, enter `n` and skip to "Installing the Client Side" on [page 2-37](#).

– OR –

If you wish to install unixODBC, enter `y` at the prompt.

21. The script pauses at this point. Hit `<Enter>` to continue.

The script extracts the unixODBC files.

22. The script pauses again. Hit `<Enter>` to continue.

The parts of the OOB installation common to both client and server are extracted.

INSTALLING THE CLIENT SIDE

The script asks you whether you want to install the client side of the bridge. This is required if you want to connect an ODBC client application on the local machine to a remote datasource.

23. Enter `n` to skip the client. Skip to "Installing the Server" on [page 2-39](#).

– OR –

Enter `y` to install the client. Read on.

24. Press `<Enter>` to continue.

The script extracts the client files.

25. Press `<Enter>` to continue.

The script displays important information regarding the dynamic library locations at this point.

Linux

The script sets up the dynamic linker with the paths to the client shared objects.

If you are not the root user then you will need to configure the dynamic linker manually. Make a note of any paths you are given as you will need to get a root user to set it up for you.

If you have the file `/etc/ld.so.conf`, then you need to insert the paths you were given in here, then run `/sbin/ldconfig` to re-read the changes.

26. Press `<Enter>` to continue.

CONFIGURING THE CLIENT IN UNIXODBC

The script offers you the chance to set up the client under unixODBC. Doing this permits ODBC applications on the local machine to choose a datasource on the fly. The driver manager loads the required driver (such as the OOB client). This is particularly useful if you intend to run local ODBC datasources as well as connect across the OOB.

27. If you do not want to set the OOB up under unixODBC or you do not have unixODBC, enter `n` and skip to "Installing the Server" on [page 2-39](#)

– OR –

If you have unixODBC installed on your system, and wish to use it with your bridge client, enter `y`.

The script attempts to run `odbcinst`, the command for installing data sources under unixODBC.

28. If the `odbcinst` program is not in its expected location, you are asked to provide the directory into which unixODBC was installed.

Enter `q` to abandon the attempt to configure unixODBC, and skip to "Installing the Server" on [page 2-39](#).

– OR –

If known, supply the unixODBC install path.

The script checks for the OOB being already set up under unixODBC.

29. If the unixODBC driver manager is already configured for the ODBC-ODBC bridge, then a warning is given. Make a note of this warning.

Caution!

If unixODBC has been previously configured with the ODBC-ODBC Bridge then it will continue to pick up the OOB software from the directory in which it was originally installed. If the current install directory is different, then unixODBC will pick up the old version of the bridge, resulting in incorrect behaviour.

30. The script now calls `odbcinst` with the relevant details for the OOB client. Should this part of the installation fail, you will need to resort to the unixODBC documentation and manually reconfigure the Driver Manager.

REF

Comprehensive unixODBC documentation can be found at <http://www.unixodbc.org/>.

The settings that the install script attempted to set can be found in the file `unixODBC.template`.

INSTALLING THE SERVER

The script asks you whether you wish to install the server. This allows you to make datasources on the local machine available to remote ODBC clients.

31. If you wish to skip the server install, enter `n` and skip to the end, checking the list on [page 2-41](#).

– OR –

Enter `y`, and read on.

32. Hit `<Enter>` to continue.

The necessary files for the server end of the bridge are extracted.

33. Hit `<Enter>` to continue.

INSTALLATION

Installing the Easysoft ODBC-ODBC Bridge

34. If you are not root, then the installation terminates. Skip to **step 40**

– OR –

If you are root user, the script now begins to install the server.

It only remains to modify your system's configuration to register the bridge as a service. The script asks whether you would like to install the `services` and `inetd` entries.

35. Enter `n` and the installation terminates. Skip to **step 40**.

– OR –

Hit `<Enter>` to continue.

The script now amends the `/etc/services` and `/etc/inetd.conf` files.

36. If either of these files is missing or protected against writing, then you must supply their locations as prompted.

| |
|--|
| <p>NB You must specify the actual name of the file, not just the location, so if your <code>inetd.conf</code> file is in the <code>/etc/net</code> directory then you must enter:</p> <p><code>/etc/net/inetd.conf</code></p> |
|--|

The script looks for an existing entry in the `services` file for the OOB server's default service name. If one already exists then you are prompted for a decision.

37. If there is no service name conflict, then skip to **step 38**.

– OR –

If there is a conflict and you wish to define a new service name for the server, then type `d`, hit `<Enter>`, then enter your chosen new name for the server service.

– OR –

If there is a conflict and you wish to overwrite the existing service entry, then enter `r`.

The script creates backups of both the `services` and `inetd.conf` files to `services.pre_OOB` and `inetd.conf.pre_OOB`.

38. The script looks for an existing entry in the `services` file for the OOB server's default `port`. If an entry already exists then you are asked to choose another port. Enter another four-digit port number — the script checks whether the new value conflicts with any other services.
39. If the script cannot determine what shell to use for the `inetd.conf` file, then you must enter one at the prompt.

Now `inetd` is restarted so that it takes on the changed configuration files, and the server startup script is installed.

COMPLETING THE INSTALLATION

40. Hit `<Enter>` to return to the shell prompt.

Don't forget:

- If you were not root, then now is the time to arrange for the dynamic linker to be set up with those paths.
- If you tried to register the client driver with `unixODBC` but failed, then don't forget to do this manually.
- Make a note of the directory under which you installed the software. This will be required when you come to remove the software for upgrade.
- You may wish to remove the installation files. Unless you specified the installation directory (at **step 15**) to be within the temporary directory, then you can safely remove the temporary directory and all its contents.

Uninstalling Under Unix

To remove the Easysoft ODBC-ODBC Bridge from your Unix system you must manually remove the entries for the server from `services` and `inetd`. This requires root access. If your system has a dynamic linker, such as linux's `ld.so`, then you must also remove the bridge directories from the dynamic linker search path. This may require root access, depending on the mechanism used on your platform. Finally you must remove the install directory tree. This requires the same privileges as the user who performed the installation (in practice, this will often be `root` too). A step-by-step guide follows.

1. Log in as root.
2. If you have the `ld.so.conf` file, make a backup copy, e.g.
3. Copy the `inetd` and `services` configuration files to make backups:

```
# cp /etc/ld.so.conf /etc/ls.so.conf.safe
```

```
# cp /etc/inetd.conf /etc/inetd.conf.safe
```

```
# cp /etc/services /etc/services.safe
```

DEREGISTERING THE CLIENT AND SERVER ENDS

4. Open `/etc/services` using your favourite editor.

Look near the end of the file for a line like this:

```
esoobserver 8888/tcp # Easysoft ODBC-ODBC
Bridge
```

Again, if you created more than one server then you will have more than one line like this in the file. Each such line should have a comment like that above.

If you have more than one Easysoft ODBC-ODBC Bridge server, then there will be more than one line in the `services` file. `esoobserver` is

the default name for an OOB service, but additional OOB services will have different names. In place of `esoobserver` will appear whatever name you gave to the additional service: You should make a note of the names of all the services you remove at this stage.

If you do not intend to install a later release of the Easysoft ODBC-ODBC Bridge then you will have to remove all services that were configured for use with it.

5. If you do not intend to re-install the Easysoft ODBC-ODBC Bridge, delete all lines pertaining to all OOB servers and write the file.

– OR –

If you are going to upgrade the OOB software and you want the configuration to remain the same, leave the lines in place and close the file.

6. Open `/etc/inetd.conf` in your editor.

Look for a line in the file similar to the following:

```
esoobserver stream tcp nowait root /bin/sh
/bin/sh /usr/local/easysoft/oob/server/SERVER
```

`esoobserver` is the name as specified in the `services` file; so there should be one entry in `inetd.conf` for every entry you saw in the `services` file.

7. If you do not intend to re-install the Easysoft ODBC-ODBC Bridge, remove the lines pertaining to all OOB servers and write the file.

– OR –

If you are going to replace the OOB software and you want the configuration to remain the same, leave the lines in place and close the file.

8. Use `ps` to find the Process ID (PID) of the `inetd` process, and send it a Hangup signal:

```
# kill -HUP pid
```

The next step is to notify the dynamic linker that the shared objects will no longer be available.

Linux

If you have the file `/etc/ld.so.conf`, then manually remove the paths to the OOB's shared objects. The lines will be of the following form:

```
install-dir/easysoft/oob/client,  
install-dir/easysoft/oob/lib, and possibly also  
install-dir/easysoft/unixODBC.
```

REMOVING THE SOFTWARE

The final task is to remove the software from your system's filestore.

9. Enter the following:

```
# cd install-directory/easysoft/  
# pwd
```

The system displays the current directory. Double-check that this is the directory under which you installed the Easysoft ODBC-ODBC Bridge.

Caution!

Be very careful issuing the `rm -r` command as root. Normally `rmdir` will not remove directories that contain files, but `rm -r` will remove all subdirectories along with their contents. It is possible to effectively destroy your system and/or lose all user files by removing the wrong directory.

```
# ls
```

(Check that you are in the right directory)

```
# rm -r oob
```

The system may ask you to confirm deletion for some files — you can confirm these as long as you are sure you are in the correct directory.

```
# cd ..
```

```
# ls
```

If you have no other Easysoft products on your system and you are not using any copy of unixODBC that may be in this directory, then you can delete the `easysoft` directory too.

```
# rm -r easysoft
```

If there are other files in there, i.e. you have another Easysoft product installed too, then you must leave them.

10. If you left the installation files on your system then you may wish to remove them at this point.

The uninstall process is complete.

INSTALLATION

Installing the Easysoft ODBC-ODBC Bridge



CONNECTION

Connecting with the Easysoft ODBC-ODBC Bridge

This chapter helps you connect an ODBC-compliant client application through the bridge to a remote datasource.

Since the client and server ends of the OOB will normally be running on different platforms, the chapter is arranged into self-contained sections for easy reference. The approach is the same no matter what platforms are involved:

- Make your ODBC data source visible to the bridge.
- Configure a DSN for the client end of the bridge.
- Connect the client application to the bridge DSN.

If you have an internet connection and want a speedy demonstration, you can skip the server sections and set up a client connection to our server `demo.easysoft.com`. To do this, use the recommended settings in the relevant client subsection.

Chapter Guide

- **Setting up the OOB Server in Windows**
- **Connecting to the Bridge Client in Windows**
- **Setting up the OOB Server in Unix**
- **Connecting to the Bridge Client in Unix**

Setting up the OOB Server in Windows

The OOB server for Windows can connect to any System DSN (Data Source Name) configured on your machine, given the necessary information. If you do not already have a DSN on your machine then now is the time to create one. You should use the ODBC driver suitable for your datasource. This section presents a worked example creating a DSN for Microsoft's Northwind database, which is shipped with MS-Access.

You can follow the example as an exercise on your own computer, providing:

- You have Microsoft Access on your machine,
- You have Microsoft's ODBC driver for Access (Almost all Access installations have this)
- You have an Access database to connect to, for example, Microsoft's `northwind.mdb`.

The first step is to open Microsoft's Data Source Administrator.

1. Select **Start > Settings > Control Panel** and open the ODBC icon.

2000

To find the ODBC icon in Windows 2000, open Administrative Tools in Control Panel. The ODBC icon is called `Datasources (ODBC)`.

The ODBC Data Source Administrator Opens.

2. Click the System DSN tab.

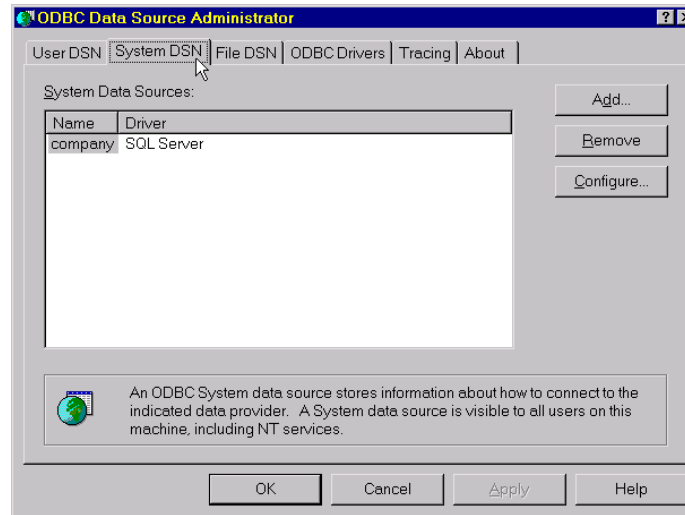


Figure 3.1: ODBC Data Source Administrator — System DSN Tab.

It is important to create a System DSN, as opposed to a User DSN. User DSNs are visible only to the desktop user who created them. Since the bridge server runs as a service, User DSNs are not available to it.

3. Click the **Add...** button to add a new DSN.

CONNECTION

Connecting with the Easysoft ODBC-ODBC Bridge

The Create New Data Source window appears, containing a list of drivers.

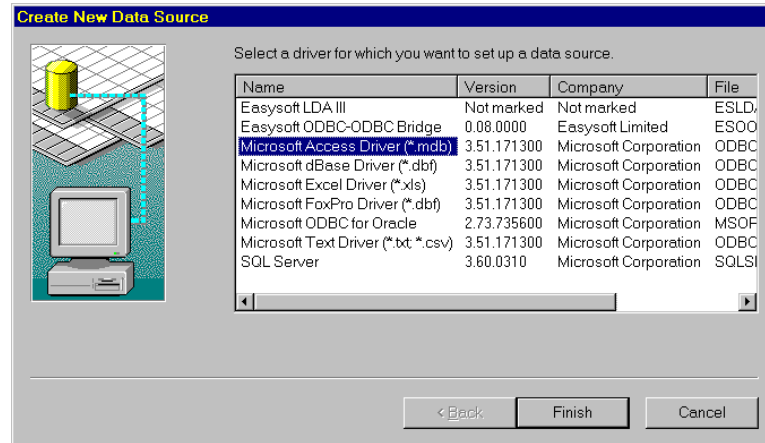


Figure 3.2: The Create New Data Source Window

4. Select **Microsoft Access Driver** and click **Finish**.

The ODBC driver for Microsoft Access presents a dialog box for configuring the Data Source. (This step differs from database to database)

Enter your chosen name for this data source in the Data Source Name box, for example “OOB Demo DSN”.

In the Description field, enter something that would help a user faced with a choice of DSNs, for example, "The Bridge's Target DSN".

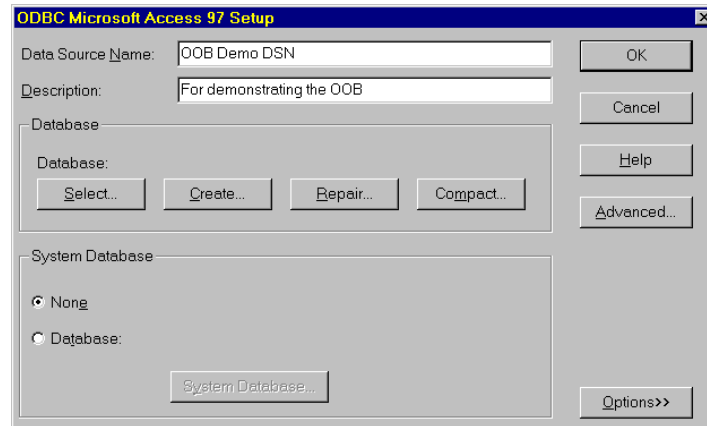


Figure 3.3: The MS Access ODBC driver configured

5. Click **Select...** to browse for the target database. Select your chosen database and click **Ok**. For our example, we used the database in `Microsoft Office\Office\Samples\Northwind.mdb`, but this database may not exist or may be in a different location on your system. In this case, use any database you have to hand, preferably a small one.

You should now have a dialog looking much like that of Figure 3.3.

NB

Note the Data Source Name, as it will be required when you come to connect through the bridge.

6. Click **OK**. You are returned to the ODBC Data Source Administrator window. Note:
 - The window now contains a line with your new DSN in it, and
 - The SystemDSN tab should be selected. If it is not, then you must remove the DSN, select the SystemDSN tab, and return to **step 3**.

CONNECTION

Connecting with the Easysoft ODBC-ODBC Bridge

7. Click **OK**.

You have set up a System-wide Data Source Name on your machine to a local database, making it visible to the OOB server.

STARTING THE SERVER IN WINDOWS

For a bridge client to connect to the local DSN, the OOB Server must be running. In Windows NT, the installation program configures the OOB Server to start automatically as an NT Service. For Windows 95, the server must be run manually.

95/98

Choose **Start > Programs > Easysoft > ODBC-ODBC Bridge > Server**.

CHECKING THE BRIDGE SERVER SERVICE UNDER WINDOWS NT

This procedure is not normally necessary, but if you are having problems connecting with the bridge, it is a good idea to check through it.

1. Choose **Start > Settings > Control Panel** and open the *Services* icon.

You are presented with a dialog box containing all your NT system's registered services. Find the entry for the Easysoft ODBC-ODBC Bridge Server (see Figure 3.4).

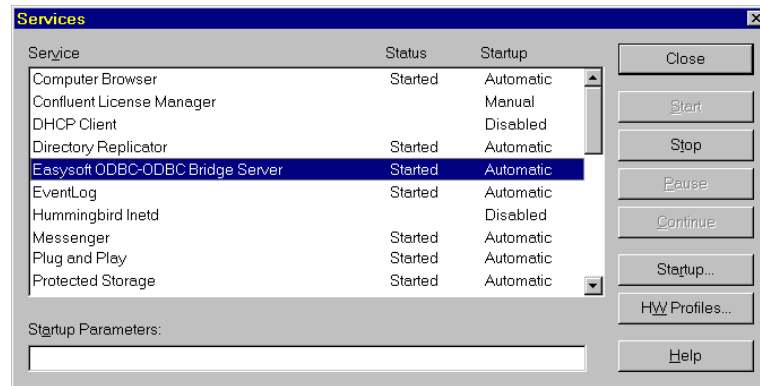


Figure 3.4: The Bridge Server entry in the Services dialog

2. If the entry's *Startup* field says *Disabled*, then you should click **Startup....** In the resulting dialog box, check the radiobutton marked **Automatic**, and click **OK**.
3. If the entry's *Status* field does not say *Started* then you should click **Start** to bring it on-line.
4. Click **Close**.
5. Close Control Panel.

CONCLUSION

You now have an ODBC-ODBC Bridge Server running on the Windows machine. You should now log in to the client machine and refer to the relevant section — either **Connecting to the Bridge Client in Windows** below, or “Connecting to the Bridge Client in Unix” on **page 3-65**.

Connecting to the Bridge Client in Windows

This section explains the steps you should take on the client machine for the Windows platforms. It applies to you whether you want to

- connect to the demo.easysoft.com demo server,
- connect to the ODBC-ODBC Bridge server created in the [Setting up the OOB Server in Windows](#) or [Setting up the OOB Server in Unix](#) sections, or
- connect to your own ODBC-ODBC Bridge server.

You should be sure which of the above you are attempting before you begin this section.

The Bridge Client Driver appears to the Client Application just as any other ODBC driver. For this reason many of the steps in this section are similar to those of the section [Setting up the OOB Server in Windows](#) above. The first step is to open Microsoft's Data Source Administrator.

1. Select **Start > Settings > Control Panel** and open the ODBC icon.

2000

To find the ODBC icon in Windows 2000, open Administrative Tools in Control Panel. The ODBC icon is called Datasources (ODBC).

The ODBC Data Source Administrator Opens.

NB

Do not click the **System DSN** tab for the client DSN. DSNs created for the server end must be system DSNs, but client-end DSNs should normally be user DSNs.

2. If the **User DSN** tab is not selected, select it now.
3. Click the **Add...** button to add a new DSN.

The Create New Data Source window appears, containing a list of drivers.

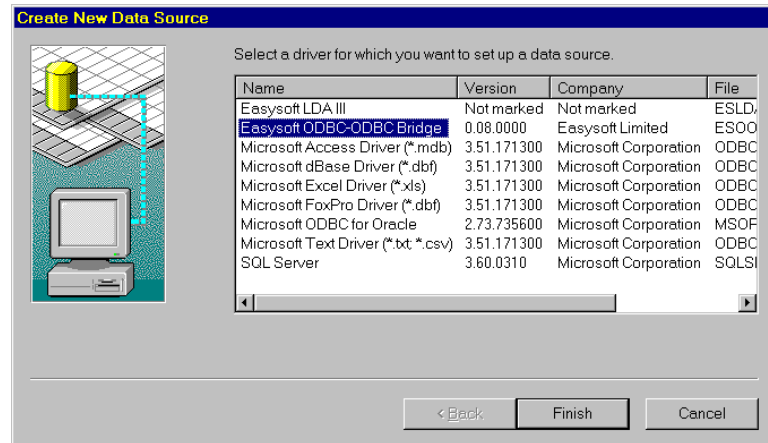


Figure 3.5: The Create New Data Source Window, with the Bridge Driver selected

4. Select Easysoft ODBC-ODBC Bridge and click **Finish**.

The bridge driver pops up a configuration dialog box.

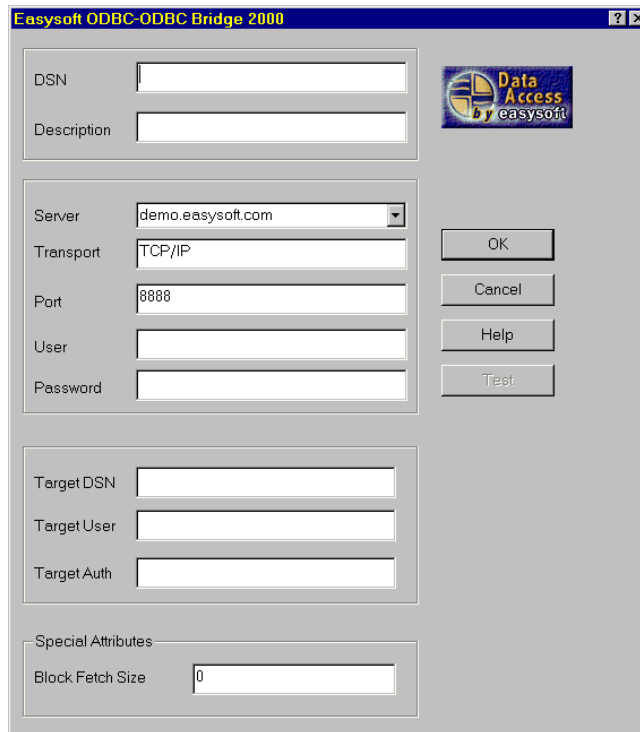


Figure 3.6: The ODBC-ODBC Bridge Driver Configuration Dialog

The text boxes on the dialog are split into four sections, arranged by functionality, from top to bottom:

- How the DSN appears to the driver manager and ODBC client,
- How to attach to the bridge server on the remote machine,
- The DSN to attach to on the remote machine through the server, and
- Special settings for tuning.

5. Enter your chosen Data Source Name for this data source, for example `demo`. Choose carefully, as you will not be able to change this after hitting **OK**.

NB If you intend to use the `demo.exe` client application then the DSN *must* be named `demo`.

6. In the **Description** field, enter something that would help a user faced with a choice of DSNs.

SPECIFYING THE REMOTE MACHINE

7. In the **Server** box, enter the name of the machine on which the Bridge Server is running, or `demo.easysoft.com`.
8. The **Transport** box allows you to specify the network transport protocol to use. Currently, only TCP/IP is supported.
9. You should also use the default value for the **Port** box — unless you happen to know that the server is listening at some other port.

The next two boxes are for the logon account and password for the machine on which the server is running. The bridge server carries out all activities as that user.

10. Enter the user name and password of a valid logon account on the server host in the **User** and **Password** boxes, if required.

– OR –

If you are connecting to the Easysoft `demo` server, enter `demo` and `easysoft` respectively in these boxes.

SPECIFYING THE DSN ON THE REMOTE MACHINE

11. In **TargetDSN**, enter the name of the DSN you created on the remote machine.

– OR –

If connecting to the Easysoft demo server, enter `pubs`.

12. If your remote data source (i.e. the database itself) requires a user name and password apart from the user logon account for the machine, then enter these in **TargetUser** and **TargetAuth**.

– OR –

If you are connecting to the Easysoft demo data source, enter `demo` and `easysoft` in **TargetUser** and **TargetAuth**.

– OR –

If your datasource does not need separate authentication details then leave these fields blank.

The screenshot shows the 'Easysoft ODBC-ODBC Bridge 2000' configuration window. It has a title bar with a question mark and close button. The main area is divided into several sections:

- DSN Section:** 'DSN' text box contains 'demo'; 'Description' text box contains 'Easysoft Demonstration DSN'.
- Server Section:** 'Server' dropdown menu shows 'demo.easysoft.com'; 'Transport' text box contains 'TCP/IP'; 'Port' text box contains '8888'; 'User' text box contains 'demo'; 'Password' text box is masked with asterisks.
- Target Section:** 'Target DSN' text box contains 'pubs'; 'Target User' text box contains 'demo'; 'Target Auth' text box is masked with asterisks.
- Special Attributes Section:** 'Block Fetch Size' text box contains '0'.
- Buttons:** 'OK', 'Cancel', 'Help', and 'Test' buttons are arranged vertically on the right side.

Figure 3.7: The Driver set up for demo.easysoft.com

CHECK YOUR VALUES

13. Ignore the special attributes section and click **Test**.
This attempts to connect using the information on the form and send an ODBC request, displaying the results in a window.
14. If you see an error message, then you need to correct some of the fields in the configuration dialog. The messages are fairly self explanatory, but note the following:
 - If you get "Authentication Failure" on its own, then it is **User** and **Password** that are causing the problem. If you get

CONNECTION

Connecting with the Easysoft ODBC-ODBC Bridge

"Failed to connect to remote driver" and some other text in which a login failure is noted then it is **TargetUser** and **TargetAuth**.

- Any reference to data sources or DSNs refers to the Target DSN.
- Messages referring to RPC mean that the client cannot find the bridge server. Check **Server** and **Port**. **Transport** has no effect at this stage since only TCP/IP is supported.
- **DSN** and **Description** have no effect on the test procedure.

– OR –

If you see a lot of lines starting with SQL then you have connected to the remote machine. Click **OK** in the test box and **OK** in the configure dialog.

The connection has been made.

CONNECTING A CLIENT APPLICATION IN WINDOWS

By this stage, you should have a DSN on your Windows machine that connects through the bridge to a second DSN on the remote machine — either your own server or our `demo.easysoft.com`. To demonstrate this to yourself, you can connect an ODBC application to the local DSN. Microsoft Access is used for this exercise, as most

Windows users have a copy. You must be comfortable with basic use of MS Access to proceed with this section.

Caution!

If you are using the bridge across the internet — for example to contact the Easysoft demo server — then Microsoft Access is *not* recommended. MS Access is very heavy in its use of ODBC calls, and when using the bridge each of those calls generates network traffic. Skip to the next subsection, “The Demo.exe Client” on [page 3-63](#) for a more efficient client program.

1. Start Microsoft Access 97 (for example) and create a blank database.
2. Select **File > Get External Data > Link Tables** to connect to the sample database.

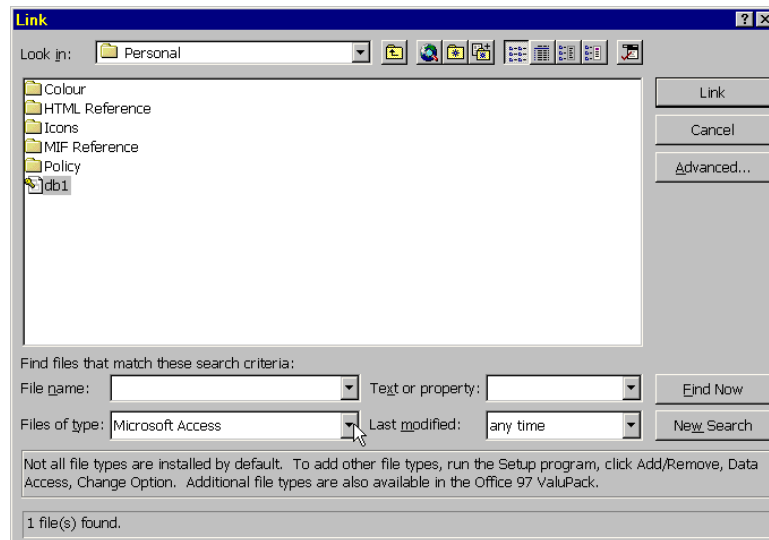


Figure 3.8: The Link Tables Dialog in MS Access

Access presents the Link window, showing existing databases on your system.

3. From the **Files of type** drop-down list, choose **ODBC Databases**.

Microsoft's ODBC driver manager presents the Select Data Source window.

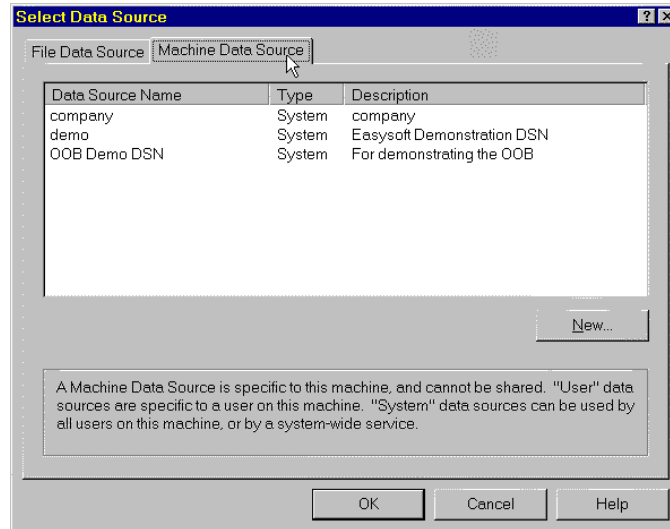


Figure 3.9: Machine Data Source tab in the Select Data Source dialog

4. Click the **Machine Data Source** Tab.

Find the local DSN you created, somewhere in the list. Note that the description you gave it appears beside it.

5. Select your DSN and click **OK**.

Access 97 interrogates the bridge, which relays the questions to your remote data source. Access presents the Link Tables window, showing a list of available datasets.

6. Click on a table, then click **OK**.

After a short wait, you are returned to the Database window.

7. Double-click on the table to open and browse it.

THE DEMO.EXE CLIENT

In the distribution archive, we include a lightweight client for connecting to a datasource at `demo.easysoft.com`. This program can be used in the event that your own remote ODBC datasource is not yet configured. The source code is also included in the demonstration program to give developers a kickstart into creating simple ODBC client applications.

NB

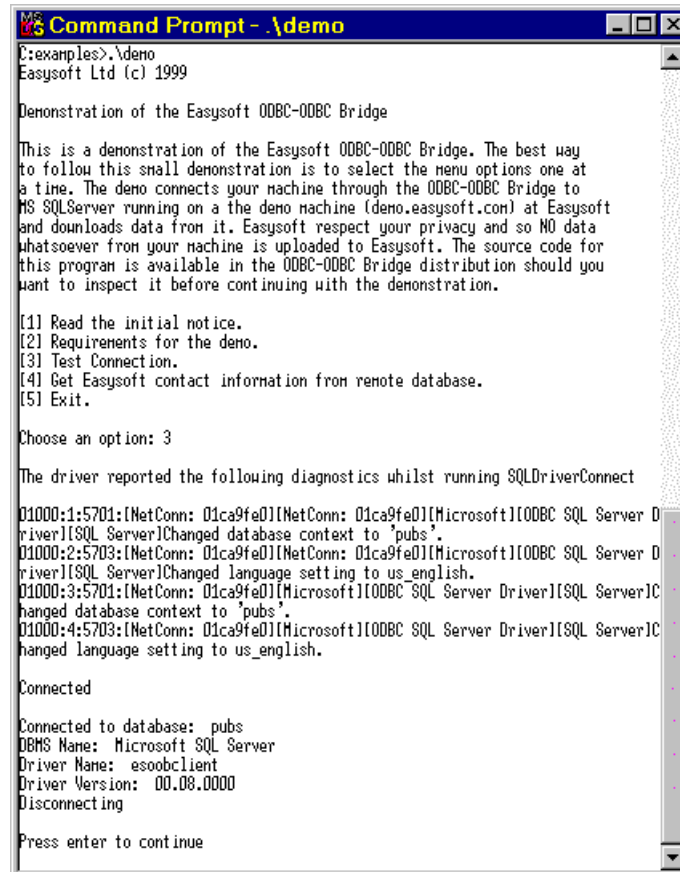
The `demo.exe` client application will not work without the local DSN configured. Refer to the section “Connecting to the Bridge Client in Windows” on [page 3-54](#) and create the demo DSN.

Note that the DSN must be named `demo` for `demo.exe` to work.

1. Start an MS-DOS window.
2. Change directory to the `Examples` directory within the `easysoft` install directory, for example:

```
C:>cd Program Files\Easysoft\  
Easysoft ODBC ODBC Bridge\Examples
```

- Execute the `demo.exe` program.



```

MS-DOS Batch File
Command Prompt - .\demo
C:\examples>.\demo
Easysoft Ltd (c) 1999

Demonstration of the Easysoft ODBC-ODBC Bridge

This is a demonstration of the Easysoft ODBC-ODBC Bridge. The best way
to follow this small demonstration is to select the menu options one at
a time. The demo connects your machine through the ODBC-ODBC Bridge to
MS SQLServer running on a the demo machine (demo.easysoft.com) at Easysoft
and downloads data from it. Easysoft respect your privacy and so NO data
whatsoever from your machine is uploaded to Easysoft. The source code for
this program is available in the ODBC-ODBC Bridge distribution should you
want to inspect it before continuing with the demonstration.

[1] Read the initial notice.
[2] Requirements for the demo.
[3] Test Connection.
[4] Get Easysoft contact information from remote database.
[5] Exit.

Choose an option: 3

The driver reported the following diagnostics whilst running SQLDriverConnect

01000:1:5701:[NetConn: 01ca9fe0][NetConn: 01ca9fe0][Microsoft][ODBC SQL Server D
river][SQL Server]Changed database context to 'pubs'.
01000:2:5703:[NetConn: 01ca9fe0][NetConn: 01ca9fe0][Microsoft][ODBC SQL Server D
river][SQL Server]Changed language setting to us_english.
01000:3:5701:[NetConn: 01ca9fe0][Microsoft][ODBC SQL Server Driver][SQL Server]C
hanged database context to 'pubs'.
01000:4:5703:[NetConn: 01ca9fe0][Microsoft][ODBC SQL Server Driver][SQL Server]C
hanged language setting to us_english.

Connected

Connected to database: pubs
DBMS Name: Microsoft SQL Server
Driver Name: esoobclient
Driver Version: 00.08.0000
Disconnecting

Press enter to continue

```

Figure 3.10: The demo.exe Program in Action

The demonstration program is self-explanatory and extremely simple. Options 3 and 4 contact `demo.easysoft.com` through the bridge; option 4 actually retrieves a table from our database.

Setting up the OOB Server in Unix

At the time of writing, there is little demand for users to be able to configure ODBC data sources for the OOB Server on the Unix

platform. Forthcoming Easysoft products will configure the OOB automatically where required without user intervention. If you are interested in linking the OOB server to your own ODBC drivers, please contact us and we will be glad to provide information and support.

Connecting to the Bridge Client in Unix

Since Unix does not yet have a standard driver manager, the OOB has been designed with some driver manager functionality in place. This does not mean that the OOB client will load third-party ODBC drivers on the local machine, but it does support driver manager calls such as `SQLDrivers()` and `SQLDataSources()`, and will perform some mappings if for instance an ODBC 2.0 client connects to an ODBC 3.0 datasource.

The most important driver manager functionality the OOB provides, however, is support for storing DSN attributes in order to be able to connect given a minimal connection string. When an application connects through the client, it can pass in as little information as just a

CONNECTION

Connecting with the Easysoft ODBC-ODBC Bridge

DSN. The OOB client will search for a configuration file in the following places, in order:

- `$(ODBCINI)` (*i.e.* it looks for the file whose name is stored in the environment variable `ODBCINI`)
- `current-dir/odbc.ini`
- `current-dir/.odbc.ini`
- `home-dir/odbc.ini`
- `home-dir/.odbc.ini`
- `/etc/odbc.ini` — for system DSNs only

NB

If you are running Apache/PHP with the OOB, Easysoft recommend you use `/etc/odbc.ini`. Putting the file in the Apache home directory risks making it publicly accessible, and putting it in the 'current directory' may cause problems when starting Apache in a different directory.

THE FORMAT OF THE ODBC.INI FILE

Each section of the `odbc.ini` file starts with a DSN in brackets (a.k.a. "Square Brackets"). The following lines are *attribute=value* pairs, which are passed to the datasource on the remote machine, with some important exceptions:

| Name | Description |
|-------------|--|
| Description | A single line of text to describe the datasource to users. |
| Server | The name or IP address of the remote host where the OOB server is running. |
| Port | The port on which the OOB server is listening. |

| Name | Description |
|------------------------|---|
| Transport | The network transport used across the bridge. Must be set to <code>tcPIP</code> |
| LogonUser | The name of a user on the remote machine. The OOB server changes to this user when an incoming connection is made. |
| LogonAuth | The password for LogonUser |
| TargetDSN | The DSN on the remote machine |
| TargetUser | If present, this is passed to the database engine as the <code>UID</code> attribute. This is only required if you have user access control on your database. |
| TargetAuth | The password for TargetUser |
| BlockFetchSize | A value of 0 means 'do not perform block fetches'. Values from 1 to 100 specify the number of rows that should be fetched at a time. You should read FAQ section on block fetch mode before using this. |
| Unquote_Catalog_Fns | If present, fixes a bug in Applixware. See the FAQ |
| MetaData_ID_Identifier | If present, fixes a bug with some older applications which accidentally use wildcards in catalog functions. |

Note that the Attribute names are not case-sensitive. There are four classes of attribute here:

- `Description` is effectively a comment, though it may be displayed to users by a GUI-enabled driver manager should you have one installed.
- `Server`, `Port`, `Transport`, `LogonUser` and `LogonAuth` are concerned with finding the remote machine and connecting to the OOB server. Imagine a telnet session:

```
$ telnet server port
```

CONNECTION

Connecting with the Easysoft ODBC-ODBC Bridge

```
login logonuser
```

```
password: logonauth
```

- TargetDSN, TargetUser and TargetAuth are renamed DSN, UID and PWD respectively, and repeated by the server to its driver or driver manager. Imagine a database session once you are logged in to the remote machine.

```
$ isql targetdsn targetuser targetauth
```

- BlockFetchSize, Unquote_Catalog_Fns and MetaData_ID_Identifier are all flags to change the bridge's behaviour according to the specific application.

NB

You must provide the bridge with Server, Port, Transport, LogonUser, LogonAuth and TargetDSN. This is enough information to allow the server end to present the DSN to its driver or driver manager.

Don't forget, any attributes not specific to the bridge are passed through to the remote data source, so you can effectively set up the remote datasource from the local machine.

EXAMPLE ODBC.INI FILE

As an example, let us say you are on a linux box called `linus.mydomain`. You have MS SQLServer and the OOB server running on a remote Windows NT machine called `ntbox.mydomain`. Your Windows NT user is `myname` and your password is `mypassword`.

Imagine you have set up a datasource on `ntbox` (refer to "Setting up the OOB Server in Windows" on [page 3-48](#)) called `myNTdsn` which requires database authentication `dbuser` and `dbpassword`. You

want to access data in MS SQLServer on `ntbox` from `linux` using your Perl program or some PHP.

Your `odbc.ini` file would contain a section like this:

```
[localdsn]
Server=ntbox.mydomain.com
Port=8888
Transport=tcPIP
LogonUser=myname
LogonAuth=myspassword
TargetDSN=myNTdsn
TargetUser=dbuser
TargetAuth=dbpassword
```

When your application connects through the OOB Client, it needs to pass in the DSN `localdsn`. The OOB client uses this DSN to access the correct section in the `odbc.ini` file.

THE DEMO CLIENT

In the distribution archive, we include a lightweight client for connecting to a datasource at `demo.easysoft.com`. This program can be used in the event that your own remote ODBC datasource is not yet configured. The source code is in the `examples` subdirectory. To build you need to find a suitable makefile in the `examples` directory:

```
$ cd InstallPath/easysoft/oob/examples
$ ls Make*
Makefile.linux
```

You must then edit the chosen makefile to remove the comment from the second line, and make sure that the path pointed to is the correct

CONNECTION

Connecting with the Easysoft ODBC-ODBC Bridge

InstallPath, for instance, `#INSTALLPATH=/usr/local` might become `INSTALLPATH=/opt/` — note that the `#` is deleted whether or not you change the directory.

You can then make the examples:

```
$ make -f Makefile.linux
...
```

...and run the demo program:

```
$ ./demo
```

The demonstration program is self-explanatory and extremely simple. Options 3 and 4 contact demo.easysoft.com through the bridge. Option 4 actually retrieves a table from our database.

```

example (linux, as root)
[root@esbern examples]# ./demo
Easysoft Ltd (c) 1999

Demonstration of the Easysoft ODBC-ODBC Bridge

This is a demonstration of the Easysoft ODBC-ODBC Bridge. The best way
to follow this small demonstration is to select the menu options one at
a time. The demo connects your machine through the ODBC-ODBC Bridge to
MS SQLServer running on a the demo machine (demo.easysoft.com) at Easysoft
and downloads data from it. Easysoft respect your privacy and so NO data
whatsoever from your machine is uploaded to Easysoft. The source code for
this program is available in the ODBC-ODBC Bridge distribution should you
want to inspect it before continuing with the demonstration.

[1] Read the initial notice.
[2] Requirements for the demo.
[3] Test Connection.
[4] Get Easysoft contact information from remote database.
[5] Exit.

Choose an option: 3

The driver reported the following diagnostics whilst running SQLDriverConnect
01000:1:5701:[NetConn: 01ca9fe0][NetConn: 01ca9fe0][Microsoft][ODBC SQL Server D
river][SQL Server]Changed database context to 'pubs'.
01000:2:5703:[NetConn: 01ca9fe0][NetConn: 01ca9fe0][Microsoft][ODBC SQL Server D
river][SQL Server]Changed language setting to us_english.
01000:3:5701:[NetConn: 01ca9fe0][Microsoft][ODBC SQL Server Driver][SQL Server]C
hanged database context to 'pubs'.
01000:4:5703:[NetConn: 01ca9fe0][Microsoft][ODBC SQL Server Driver][SQL Server]C
hanged language setting to us_english.

Connected

Connected to database: pubs
DBMS Name: Microsoft SQL Server
Driver Name: esocbclient
Driver Version: 00.08.0000
Disconnecting

Press enter to continue

```

Unix

CONNECTION

Connecting with the Easysoft ODBC-ODBC Bridge



CONFIGURATION

Configuring the Easysoft ODBC-ODBC Bridge

This chapter covers configuring the bridge at a lower level, for example to tune the system or work around bugs in certain database engines. For a straightforward explanation of how to configure a bridge DSN to connect to a remote data source, see **Chapter 3, Connection**.

Chapter Guide

- **ODBC Driver Managers**
- **The OOB Server under Windows 95/98**
- **The OOB Server under Windows 2000/NT**
- **Configuring the OOB Server under Unix**
- **Server Configurable Parameters (Windows and Unix)**
- **Access Control (Windows and Unix)**
- **Building a driver for use with the OOB Server (Unix)**

ODBC Driver Managers

In Windows, a configured ODBC-ODBC Bridge DSN appears to the client program as an ordinary DSN, connected through the driver manager like any other ODBC driver. On non-Windows systems, which do not necessarily have a driver manager installed, it can be configured with or without one.

At the server end, the OOB acts like an ordinary ODBC-compliant application. In Windows NT, it takes the form of a network service, configured to start automatically. In Windows 95 it must be started manually or by placing it in the `Startup` menu directory. Under Unix, it is called by `inetd` and is linked to the driver or driver manager of your choice.

In general, ODBC applications must be linked with either an ODBC Driver or a Driver Manager. The Windows platform provides a single driver manager, to which programmers link their code (`odbc32.dll`). When a program calls `SQLDriverConnect` (or `SQLConnect`), it passes in a *connection string*, which normally contains at least a Data Source Name, or *DSN*. The driver manager examines the connection attributes and looks up the required driver from the DSN or the Driver name, and then dynamically loads the driver DLL. From then on the driver manager relays ODBC calls to the driver, and passes the result back to its caller.

There is no standard driver manager for Unix at present, although at the time of writing Easysoft know of two driver managers distributed as free software under the GNU Lesser General Public License.

REF The GNU Lesser General Public License (LGPL) basically protects your right to give and receive free copies of the library, whilst allowing you to ship commercial products that rely on it. For full details see <http://www.gnu.org/copyleft/lesser.html>

If your client application runs on Unix and the OOB Client driver will be the only ODBC driver used on that machine, then you do not need a driver manager and you can link your application directly with the OOB. An example of this is using Perl in Linux to access a Windows ODBC driver across the OOB.

If you already have a driver manager or would like to use more than one ODBC driver on a Unix system then you should set up a DSN for the OOB in the driver manager. How you do this depends on the driver manager.

Easysoft recommend that you use the unixODBC driver manager for Unix platforms in the first instance. Other driver managers are available, but at the time of writing, unixODBC is demonstrably the most flexible and reliable open source solution we have seen. unixODBC is not an Easysoft product, but is available free from the Easysoft web site and is distributed with the OOB.

REF The unixODBC driver manager is included with the OOB distribution (see <http://www.easysoft.com/>) <http://www.unixodbc.org/> is the home page for unixODBC. The distribution found here contains the unixODBC driver manager plus a set of ODBC drivers.

The OOB Server under Windows 95/98

For Microsoft Windows, the OOB Server is distributed as an executable linked with Microsoft's driver manager. In Windows 2000 or Windows NT it is a network service configured to be started automatically by the Service Manager when Windows starts. In other Win32 environments it must be started manually or by placing it in the Startup menu directory:

1. Choose **Start > Settings > Taskbar & Start Menu**.
2. Select the **Start Menu Programs** tab.
3. Click **Add...**
4. Type `\InstallPath\esoobserver` standalone in the **Command Line** box, substituting the full path to the `esoobserver.exe` program for *InstallPath*.
5. Click **Next**.
Windows displays the Start menu's folder hierarchy.
6. Navigate to `Programs/Startup`.
7. Click **Next**.
Windows suggests the name `esoobserver` for the menu entry.
8. Change the name if you wish, and click **Finish**.
9. click **Ok** in the Taskbar Properties dialog to close it.

You have now added the OOB server to your startup menu. It will be run automatically when you start Windows.

In Windows 95 and 98, the Easysoft OOB Server runs in a DOS box which starts minimised by default. It will not normally be necessary to

display the window, but any error messages will be written in that window.

NB

The server runs with privileges of the user who started it. This means that connecting clients will only be able to see data sources to which you have access.

To run the Easysoft OOB Server under Windows 95 you will require Winsock 2. This can be obtained from <http://www.microsoft.com/>

The OOB Server under Windows 2000/NT

The OOB Server under Windows NT is installed as a network service, configured to be started automatically by the NT Service Manager when the machine boots.

The server runs with administrative privileges, allowing it access to any data source on the system. When a user connects, the OOB Server effectively becomes the user specified in the `LogonUser` attribute so that it acts with the specified user's permissions.

For Windows NT and Windows 2000 we can configure the service like any other network service — for instance, we can set it up not to start automatically on system boot. We can also explicitly stop the service.

1. Choose **Start > Programs > Control Panel**.
2. Open the `Services` icon.

The service manager presents a list of services, along with their status (i.e. whether "Started" or not), and their startup configuration (Manual, Automatic, or Disabled). Refer to the relevant subsection below.

CONFIGURATION

Configuring the Easysoft ODBC-ODBC Bridge

TO START OR STOP THE SERVICE IN WINDOWS NT

3. In the Services dialog, ensure that the Easysoft ODBC-ODBC Bridge Server entry is selected.
4. If the service does not have Started recorded in the Status column, you can click **Start** to run the service.

– OR –

If the service has Started recorded in the Status column, you can click **Stop** to stop the service. Click **Yes** when the service manager asks you to confirm your action.

TO CONFIGURE AUTOMATIC/MANUAL/DISABLED STATUS

When installed, the Easysoft ODBC-ODBC Bridge server is configured to run automatically when windows starts. Windows offers two other options for services.

The Manual startup mode dictates that the service should start only when requests come in or the user explicitly runs the service. This can save resources if the service in question is rarely used.

It may be that you need to make the service unavailable from time to time, for example if you need to restructure your data source or you have a security policy stating that services should not be available outside allotted times. Windows provides the Disabled state for this.

5. In the Services dialog, ensure that the Easysoft ODBC-ODBC Bridge Server entry is selected.
6. Click **Startup...** (*not Start!*) to open the Service configuration dialog.

7. In the **Startup Type** section, choose the relevant radiobutton:
 - If you want the service to be started automatically by windows, select **Automatic**. This is the recommended option.
 - OR –
 - If you want the service to be available only when started by a user on the local machine, select **Manual**,
 - OR –
 - If you want to disable the service, select **Disabled**.
8. Click **Ok** to close the dialog.

USER ACCOUNTS AND THE SERVER

Windows NT's server model distinguishes two types of service with respect to their privileges. Services running in the System Account have access to all resources on the local machine whilst idle. When the OOB Server runs in this mode, an authentication process takes place when a user connects using the `LogonUser` and `LogonAuth` attributes. The server then performs all actions with the privileges of the user specified in `LogonUser`.

This is the default configuration of the OOB Server, and it provides the greatest general flexibility.

The other option is to set up the server to always run with a specific user's permissions. This has two key effects, each of which may be useful on its own:

- When the server is running with administrative privileges, and switches to another user on connect, some database systems (notably SQL Server) grant greater permissions than they would if the server had been running as that user

throughout. Setting the server to run as a normal user tightens up access control in DBMSes that behave this way.

- Windows NT's authentication procedure, while quite satisfactory for a human user, is often too slow for an intensive application like recording website hits in real time. By setting up the server to run with a specific user's attributes, the authentication process is only executed at server start time.

NB

If the server is set up to always run as a particular user, then you should not use `LogonUser` or `LogonAuth` when establishing a connection.

Whichever purpose you have in mind, the procedure is the same:

1. Be sure that the user account you wish to use is set up and that you know its password. It may be an existing end-user's account, or one created specifically for the OOB server.
2. In the Services dialog, ensure that the `Easysoft ODBC-ODBC Bridge Server` entry is selected.
3. Click **Startup...** (*not Start!*) to open the Service configuration dialog.
4. In the **Log On As** section, select the **This Account** radiobutton.
5. In the **This Account** text box, type the user name or click ... to browse for a user name.
6. In the **Password** box, type the user account password.
7. Type the same password in the **Confirm Password** box.
8. Click **Ok** to close the dialog and commit your changes.

You may have noticed the **Allow Service to Interact With Desktop** checkbox. This has no effect on the OOB Server.

THE HTTP CONFIGURATION INTERFACE

There are a number of configurable parameters in the server, irrespective of platform. In Windows, the parameters are stored in the registry but the server provides an HTTP interface to avoid editing the registry by hand.

This subsection provides a tour of the HTTP interface and shows you where to go to change the server-configurable parameters. The parameters themselves are documented in “Server Configurable Parameters (Windows and Unix)” on [page 4-92](#).

In order to follow this subsection you will need a Windows machine running the OOB server, and you will need to know the OOB Administrator’s NT user name (HTTPAdmin) and password.

If you do not know the HTTPAdmin user name for your OOB server, then you must browse the registry after all! Run `regedit.exe` and look in:

NB

`HKEY_LOCAL_MACHINE\SOFTWARE\Easysoft ODBC
-ODBC Bridge\Configuration\System\setting
s`

for the HTTPAdmin setting. This is the user whose password you need to know to make changes through the HTTP interface. If this value is not a valid NT user, then you must change it. The value is case sensitive.

1. Start a web browser and open the URL <http://localhost:8890/>. Depending on your individual machine settings, you may need to

CONFIGURATION

Configuring the Easysoft ODBC-ODBC Bridge

specify your machine's actual name in place of localhost, or you may need to use a different port address than the Easysoft default of 8890.

If you forget the HTTP port setting for your OOB server you must look in the registry. Run `regedit.exe` and look in:

NB

HKEY_LOCAL_MACHINE\SOFTWARE\Easysoft ODBC
-ODBC Bridge\Configuration\System\setting
s

for the `HTTPPort` setting. This is the port you should connect to.

The web page returned is generated by the server process, and displays runtime statistics for the latest run of the server. There are

four large icons at the top of the screen, marked Configuration, Statistics, Datasources and Access Control.

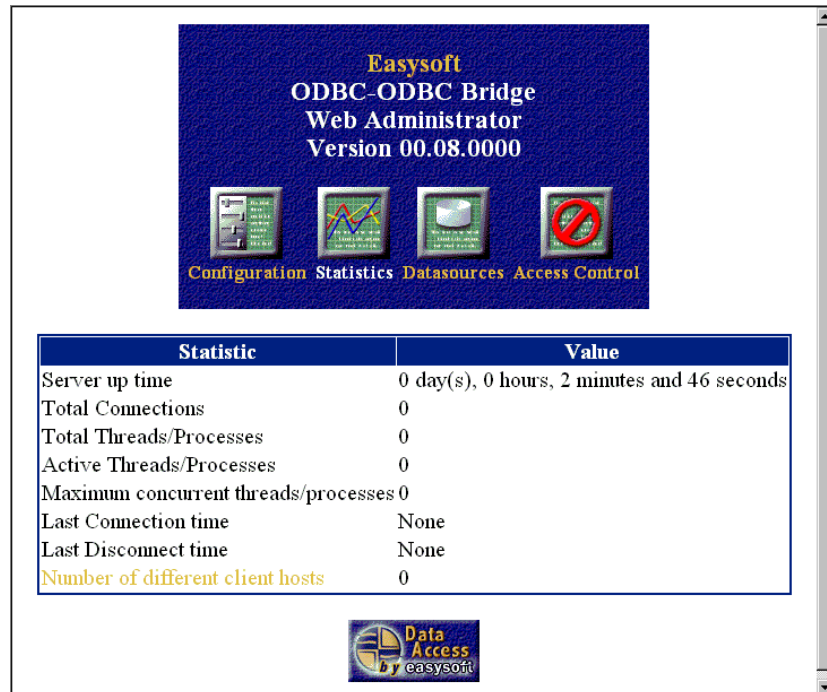


Figure 4.1: The Statistics Screen of the HTTP Interface

Statistics (the current screen) and Datasources are only used to display information, but the Configuration and Access Control screens allow you to modify the server's runtime parameters.

2. Click on the **Datasources** icon in the browser window.

CONFIGURATION

Configuring the Easysoft ODBC-ODBC Bridge

The screen displays the ODBC Datasources found by the server, and their applicable drivers .

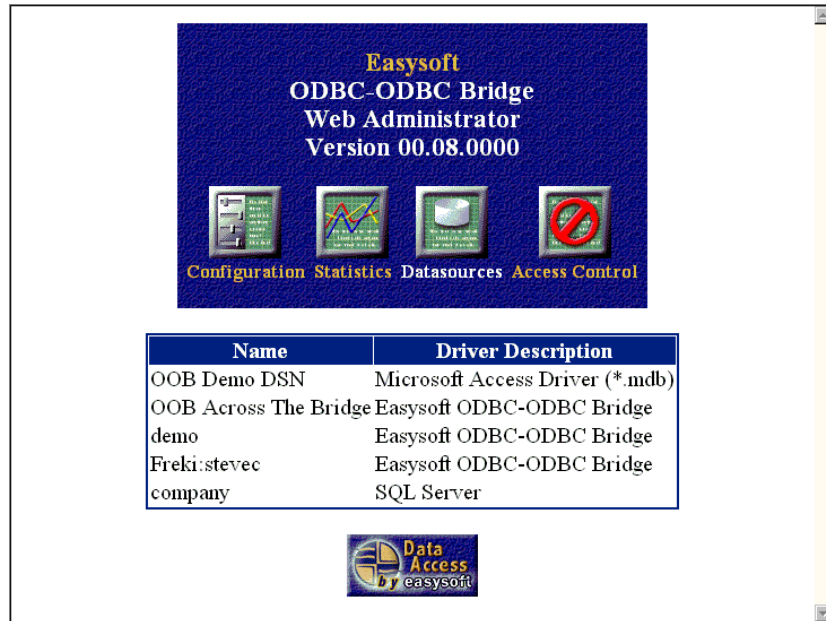


Figure 4.2: The Datasources Screen of the HTTP Interface

3. Click **Configuration**.

The HTTP Interface shows the configurable parameters of the server process.

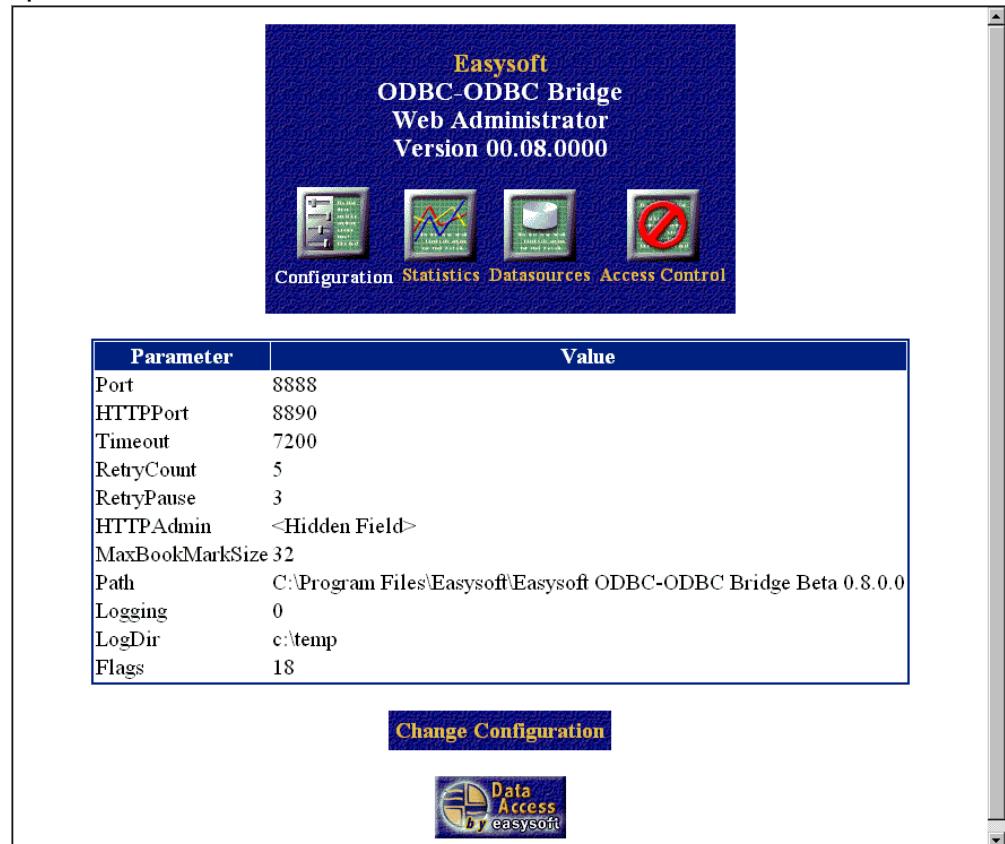


Figure 4.3: The Configuration Screen of the HTTP Interface

This screen shows the configuration state of the server process. There is also a link, **Change Configuration**, to a form that allows you to modify the server settings.

4. Click **Change Configuration**. The browser prompts you for a user name and password.
5. Type the HTTPAdmin user name and password. This is the NT user name that you typed during the install process in the Server

Administrator's Username Dialog. (Figure 2.9 on page 2-20). The Change Configuration screen is displayed.

| Parameter | Value |
|-------------------|--|
| Port : | 8888 |
| HTTPPort : | 8890 |
| Timeout : | 7200 |
| RetryCount : | 5 |
| RetryPause : | 3 |
| HTTPAdmin : | Anne Example |
| MaxBookMarkSize : | 32 |
| Path : | C:\Program Files\Easysoft\Easysoft ODBC-ODBC Bridge Beta 0.8.0.0 |
| Logging : | 0 |
| LogDir : | c:\temp |
| Flags : | 2 |

Submit

Figure 4.4: The Change Configuration Screen of the HTTP Interface

6. If you want to make any changes to these parameters then you should refer to “Server Configurable Parameters (Windows and Unix)” on [page 4-92](#). Make your changes and click **Submit**.
7. Click **Access Control** to view or change the set of hosts that are allowed to connect to the ODBC-ODBC Bridge. If you haven't already

entered them, then you are prompted for the HTTPAdmin user name and password. The following screen appears:



Unix

Figure 4.5: The Access Control Screen of the HTTP Interface

If you want to change the contents of the access control lists, you should first refer to “Access Control (Windows and Unix)” on [page 4-98](#).

To add an IP address or set of IP addresses to the lists, type the address or address-stem into the **Add New Allowed Access Entry** or **Add New Denied Access Entry** box and click **Add**. At the confirmation screen, click the back button to return to this screen and see the changes you have made.

CONFIGURATION

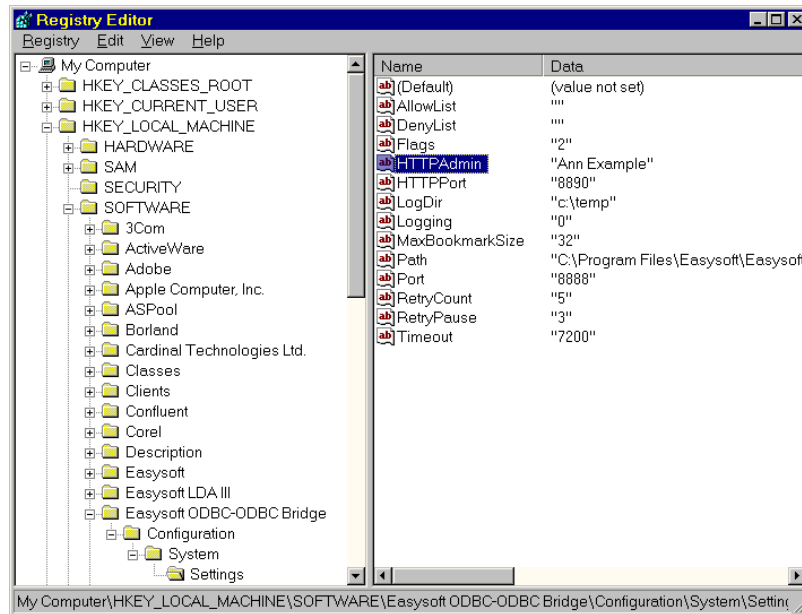
Configuring the Easysoft ODBC-ODBC Bridge

CONFIGURATION USING THE REGISTRY

For experienced users, the server can be configured by editing the registry directly. No users, and so no step-by-step guide will be provided here. “Server Configurable Parameters (Windows and Unix)” on [page 4-92](#) gives the names and values to use to achieve various results. These can be found in the registry under the key:

```
\HKEY_LOCAL_MACHINE\SOFTWARE\Easysoft ODBC-ODBC Bridge\
Configuration\System\Settings.
```

Note that the bitmask values are stored as a *string* representing the *decimal value* of the bitmask.



The access lists are stored as strings. IP addresses and address stems are separated by spaces.

Configuring the OOB Server under Unix

On Unix systems, the OOB Server is by default installed as a network service under `inetd`, but it may be configured in its stand-alone mode. This simply means that `inetd` does not know about the service and it must be run manually or by some other process.

When the OOB Server is installed as an `inetd`-controlled service, entries are added to the `inetd.conf` and `services` files. Examples of these entries might be

- in `inetd.conf`:


```
esoobserver stream tcp nowait root /bin/sh
/bin/sh /usr/local/easysoft/oob/server/server
```
- and in `services`:


```
esoobserver 8888/tcp # Easysoft OOB Server
```

These are just examples and may differ if you picked a different port, service name or installation path.

THE MECHANICS OF `inetd` AND THE SERVER

The `inetd.conf` file entry instructs `inetd` to listen on behalf of the OOB Server. The `services` file specifies that it should listen on port 8888. When a client attaches to port 8888, `inetd` consults the file `inetd.conf` and finds the line relating to the service name

CONFIGURATION

Configuring the Easysoft ODBC-ODBC Bridge

(`esoobserver`). It runs the shell `/bin/sh` — given in `inetd.conf` — passing it the arguments on the rest of the line.

NB

Note that `/bin/sh` is repeated. The first time it appears (in the sixth position on the line) it is the name of the executable to run. The second time it appears it is the value to be passed as the *zeroeth* argument to `/bin/sh`. Normally this is the same as the name of the executable.

In this example, the arguments on the line cause `sh` to run the Easysoft ODBC-ODBC Bridge server startup script `/usr/local/easysoft/oob/server/server`. The script then sets any necessary environment variables required by the dynamic linker and runs `esoobserver`.

The script passes an argument of `inetd` in to the server executable. This notifies the server that it is running under `inetd` rather than at the command line. The server inherits the sockets from `inetd` and begins communicating with the OOB client. `inetd` returns to listening on port 8888 for any new connections.

CHOOSING ANOTHER PORT OR SERVICE NAME

If you have a port conflict or a service name conflict, or for some other reason you want to change the port or service name of the Bridge server, then you will need to edit the configuration files by hand.

The port number appears only in `/etc/services`, but the service name appears in both `/etc/inetd.conf` and `/etc/services`. After making the necessary amendments you will have to send `SIGHUP` to the `inetd` process to make it re-read the files. This can be achieved with the command:

```
kill -HUP pid
```


where *pid* is the process ID of `inetd`. You need to be root to edit the configuration files and send `inetd` a `SIGHUP`.

CONFIGURING THE SERVER AS STANDALONE

When the OOB Server is installed standalone, it has some subtly different properties. First, it no longer uses `inetd` to listen on the socket, so this approach might bypass any firewall implemented as a `tcp wrapper`. Secondly, you should note that if the server is started by a non-root user then it will always operate as that user. If a client specifies the `LogonUser` and `LogonAuth` attributes then they will be disregarded.

When the server is not present in the `/etc/inetd.conf` and `/etc/services` files (or is commented out), it needs to be started manually — or the root user can add the startup script to the kernel boot sequence.

To start the OOB Server in this mode you need to run it with the argument "standalone":

```
# path/esobserver standalone
```

This notifies the server that it must listen on the socket itself, and fork its own child process when a connection is made.

CHANGING SERVER CONFIGURABLE PARAMETERS UNDER UNIX

There are a few DSN-independant configurable parameters in the server (See “Server Configurable Parameters (Windows and Unix)” on [page 4-92](#)). In Unix, the settings are held in the file named `InstallPath/easysoft/oob/server/esobserver.ini`. If `InstallPath` is anything other than `/usr/local/` then there will be a symbolic link `/usr/local/easysoft` to the real `easysoft` directory.

Server Configurable Parameters (Windows and Unix)

This section explains the configurable parameters in the server, which apply either to the server itself, or as a default value for all DSNs accessed via the server. In Windows these settings are held in the registry, and may be accessed through the HTTP interface (see “The HTTP Configuration Interface” on [page 4-81](#)). In Unix, they are held in a file — see “Changing Server Configurable Parameters under Unix” on [page 4-91](#) above.

The configurable parameters are shown below, each as a *key=value* pair, with its default value and an explanation. Keys are not case-dependent, so for example `Port`, `PORT` and `pOrT` are treated as the same key. Values are case-dependant if the operating-system is, so it is best to match case where possible.

- `Port=8888`

This is the port at which the server will listen for connections, if run in standalone mode. This may need to be changed if you already have a service on port 8888.

- `HTTPPort=8890`

This is the port at which the HTTP Configuration interface will listen, if enabled. See [page 4-81](#) for details on the interface.

- `Logging=0`

This is a bitmask controlling the degree of logging to perform. It should only be used as directed by Easysoft

support as it will slow the OOB down considerably if set. See “Tracing And Logging” on [page 4-94](#).

- `LogDir=c:\temp` (Microsoft Platforms),
`LogDir=/tmp` (Unix), or
`LogDir=sys$scratch` (VMS)

This setting determines the location in which to write the log files when logging is enabled.

NB

Logging and `LogDir` can also appear in the DSN attributes when a client connects, overriding the settings in the server attributes.

- `Timeout=7200`

This is a time period, measured in seconds, after which the OOB server will close a connection if it has not received any requests. The value should be high enough to allow users some idle time without losing their connections. The timeout is present because of an occasional problem with abnormal session terminations leaving orphaned server processes or threads on the host, using up resources indefinitely.

- `MaxBookmarkSize=32`

ODBC 2.0 only supported fixed, 4-byte bookmarks. ODBC 3.0 deprecates fixed-width bookmarks and supports variable-width bookmarks. No upper limit is defined on the size of variable-length bookmarks but Easysoft have not yet encountered an application requiring more than 32 bytes. If you have such an application you should increase this setting. We would be grateful if you would also report the

CONFIGURATION

Configuring the Easysoft ODBC-ODBC Bridge

application to Easysoft so that we may update the default value.

- `Flags=2`

To set the flags, choose your required options and place the sum of their corresponding values in the configuration dialog or file. For help choosing whether to set each flag, see the subsection “Server Flags” on [page 4-96](#).

- `RetryCount=5`

The number of times the OOB server should try to get a license slot for a new connection. If set to 0 or 1 then one attempt is made. If your system is having trouble creating threads then this is how many times the server will try to create a new thread before returning a failure.

- `RetryPause=3`

The number of seconds between retries when trying to create a new thread to handle an incoming connection or create a new thread. Note that if your connection cannot be made, the OOB will take `RetryCount x RetryPause` seconds before giving up and reporting the failure.

TRACING AND LOGGING

The OOB contains comprehensive tracing and logging support — which should be turned *off* as it seriously impairs bridge performance. The client and server sides each carry a bitmask dictating what items should be logged. The actual logging mechanisms vary but the

bitmask has the same meaning on any platform. The required value for this bitmask is derived by adding the values in the following table:

NB

These flags, while correct at the time of writing, are subject to change without notice. It is unlikely that any of these flags will be removed, but it is likely that more will be added, and the precise functionality may change.

| Hex | Decimal | Name | Effect |
|-------|---------|---------------------|---|
| 0x001 | 1 | ESOOB_LOGENTRY | Log all ODBC API function entry points |
| 0x002 | 2 | ESOOB_LOGEXIT | Log all ODBC API function exit points |
| 0x004 | 3 | ESOOB_LOGRPC | Log EasyRPC operations |
| 0x008 | 4 | ESOOB_LOGSPECIAL | Special notifications (see below) |
| 0x010 | 16 | ESOOB_LOGVALUES | Log all bound parameter and column values possible |
| 0x020 | 32 | ESOOB_LOGINTERNAL | Internal functions (see below) |
| 0x040 | 64 | ESOOB_LOGDRIVER | Log calls to the ODBC driver |
| 0x080 | 128 | ESOOB_LOGDIAGS | Log ODBC diagnostic routines and results |
| 0x100 | 256 | ESOOB_LOGQUERIES | Log queries - text posted to SQLPrepare/SQLExecDirect |
| 0x200 | 512 | ESOOB_LOGCONNECT | Log Connection stage |
| 0x400 | 1024 | ESOOB_LOGATTRIBUTES | Log connection attribute setting and retrievals |

ESOOB_LOGSPECIAL enables some miscellaneous diagnostic messages in the bridge. For example, the server will record a message when it detects it is connected to SQLServer or Access drivers.

CONFIGURATION

Configuring the Easysoft ODBC-ODBC Bridge

Note also that ESOOB_LOGINTERNAL does nothing unless ESOOB_LOGENTRY or ESOOB_LOGEXIT is set.

Unix

The Logging option may be set in the file `/usr/local/easysoft/oob/server/esobserver.ini`, e.g:

```
{Settings}
LogDir = /home/user100/logs
Logging = 511
```

This affects both the client and the server. The log files are called `esoobclient.log_PID` and `esobserver.log_PID` and will appear in `/tmp`. Alternatively, if the log files cannot be created there, an attempt will be made to create the log files in the current working directory in which case they have "fallback" appended to the filenames. As with Windows, you can redirect the log file to a different directory by specifying the LogDir attribute (see the example above).

NB

Tracing may also be turned on for EasyRPC by setting the environment variable `ESRPC` to `c`, `a` or `ca`, where `c` stands for *calls*, and `a` stands for *arguments*. EasyRPC logging is sent to the file `easyrpc.log`.

SERVER FLAGS

This subsection documents the server flags in terms of their effect on the service. This is a bitmask with the following effects:

| Val | Bitmask | Name | Effect |
|-----|---------|------------------------|--|
| 0 | 0000 | (no name) | |
| 1 | 0001 | (Reserved, do not use) | |
| 2 | 0010 | ESOOB_HTTP | HTTP Enabled (Windows), No effect (Unix). |

| Val | Bitmask | Name | Effect |
|-----|---------|----------------------|--|
| 4 | 0100 | ESOOB_MULTI_PROCESS | Create a new process on connection rather than a thread (Windows NT Only). |
| 8 | 1000 | ESOOB_NO_METADATA_BF | Disable automatic block-fetch mode for metadata calls. |
| 16 | 10000 | ESOOB_HIDE_HTTPADMIN | Disable automatic block-fetch mode for metadata calls. |

ESOOB_HTTP (0x02) should be set if you wish to use the HTTP-based server reporting and configuration utility. This is set by default, as the HTTP interface is more flexible than editing the registry manually. The server configuration screen is protected by a user id and password screen, but you may wish to prevent users from accessing the utility altogether. If this is the case, reset this flag.

NB

Once the HTTP Configuration interface is disabled, you will need to edit the registry by hand to bring it back online.

ESOOB_MULTI_PROCESS (0x04) is only effective in Windows NT. It causes the service to create new *processes* rather than *threads* on receipt of new connections. The default is to use threads, as they are lighter on system resources. Though the ODBC standard states that drivers must be thread-safe, in practice some are not. If you have an ODBC driver that is not thread-safe then it is able to harm other connections unless you set this flag.

ESOOB_NO_METADATA_BF (0x08): As an efficiency-boosting measure, the OOB will normally use a block cursor to get read-only metadata. If you do not want this, for instance if your driver behaves badly with block fetches, then you can set this flag to inhibit the feature. Meta data is then retrieved one column at a time.

CONFIGURATION

Configuring the Easysoft ODBC-ODBC Bridge

ESOOB_HIDE_HHTPADMIN (0x10): If set, then the name of the HHTP Admin user (see “The HTTP Configuration Interface” on [page 4-81](#)) will be hidden on the HTTP Admin interface. This is a security feature to prevent anyone using the HTTP Admin interface to learn an NT user name. By default this is off.

Access Control (Windows and Unix)

In addition to you system’s usernames and passwords, and those of the database management system, the OOB provides another layer of security with access control lists. Unix administrators will recognise this mechanism from the `hosts.allow` and `hosts.deny` files.

NB

Though the approach is similar, the rules for determining whether or not a host should be allowed to connect are different than those for `hosts.allow` and `hosts.deny`. Please read the rest of this section to avoid misunderstanding.

OOB Access Control takes the form of two lists of IP addresses. When a host attempts to connect to the ODBC-ODBC Bridge Server, access is only granted if:

- The `allowed` list is empty and the IP address does not appear in the `denied` list, or
- The IP address is in the `allowed` list and does not appear in the `denied` list.

The lists can be edited either in their relevant flat files (Unix servers) or via the HTTP Interface (Windows servers). Entries must be in the IP ‘dot’ notation, and those having fewer than four fields stand for all addresses matching those fields that do appear, e.g. `163.141.23.`

(note the trailing dot) matches all IP addresses from 163.141.23.0 to 163.141.23.255.

Building a driver for use with the OOB Server (Unix)

The server is distributed as an executable linked with the shared object `libodbc.suffix`; where *suffix* is the file suffix your system uses for shared objects. Assuming unixODBC is installed — it is included in the OOB distribution — then `libodbc` is the unixODBC Driver Manager and the OOB will function ‘out of the box’. This section shows how to prepare a driver for use without a driver manager.

If you have no driver manager then you can create a `libodbc.suffix` object by linking the driver with the server object code to create a new server executable.

Caution!

This is an extremely complex area and it is impossible to document it exhaustively. You should not attempt this unless you are comfortable with compiling and linking code, and you know what driver you have and that it is built properly.

In any event, we *strongly recommend* making a backup of the executable `esoobserver`.

1. Back up the server executable:

```
$ cd install-path/easysoft/oob/server
```

```
$ cp esoobserver esoobserver.bak
```

In order to support a wide range of clients, the OOB contains all the ODBC 3.0 API and some of the ODBC 2.0 API too. For this reason you will probably need to create a few stubs. First, we must find out what symbols are missing.

CONFIGURATION

Configuring the Easysoft ODBC-ODBC Bridge

You should verify the name and location of your desired driver. Refer to the documentation for the driver and satisfy yourself that it is correctly built and that all the necessary components are on your system.

The library `libserver.a` contains the actual server. The command line for building the driver is given below. Note the italics, which denote that you should substitute some specific text that depends on your installation.

2. Enter the following, from the `easysoft/oob/server` directory:

```
$ cc -o esobserver -L../..lib -L. -Ldriver-  
path libserver.a -ldate -lsupport -lesrpc  
-lextra -ldriver
```

In a typical installation, *install-path* will be `/usr/local`, but it is in no way unusual for the `easysoft` directory to be located elsewhere. *driver-path* should be a path to the driver library, and the driver library is named `libdriver.a`, (the suffix varies depending on the platform and how the driver was built).

NB

The driver name given to the linker excludes the filename suffix and the preceding `lib`. For example, if your driver is in the file `libodbc.so` then the corresponding command-line option is `-lodbc`.

This command is likely to fail. If it completes successfully, then your chosen driver is very comprehensive and is probably a driver manager. In this case you have created the executable `esobserver` in the directory `install-path/oob/server`, and the bridge is ready for configuring. Refer to [Chapter 3](#) for information on how to do this.

In most cases, however, this first attempt will fail with a number of "undefined reference" errors, as the OOB server library depends on a lot of symbols being present in the driver library. Functions such as

`SQLAllocEnv`, `SQLAllocConnect` and `SQLAllocStmt` are in ODBC 2.0 but not ODBC 3.0. They are likely to be absent from an ODBC 3.0 driver, but the bridge server must contain calls to them in order to support clients using the ODBC 2.0 API.

You can create stubs (functions that do nothing except return) for the missing names, and link them in with the driver and bridge server. As long as your client and driver support the same version of ODBC then the stubs should never be called and everything should function correctly.

3. Create a file in the `server` directory called, for example `stubs.c`, and open it in your editor.
4. Insert `#include "odbc.h"` at the top of the file.
5. The remainder of the file should consist of definitions for the missing functions. You will have to look in the header files to locate their prototypes, and you must give each a body:

```
{
    return SQL_ERROR;
}
```

So for illustration, you can expect to have a file looking something like this:

```
#include "odbc.h"
SQLRETURN SQL_API SQLAllocConnect (
                                SQLHENV EnvironmentHandle,
                                SQLHDBC *ConnectionHandle)
{
    return SQL_ERROR;
}

SQLRETURN SQL_API SQLAllocStmt (
                                SQLHDBC ConnectionHandle,
```

CONFIGURATION

Configuring the Easysoft ODBC-ODBC Bridge

```
                                SQLHSTMT *StatementHandle)
{
    return SQL_ERROR;
}
```

6. Compile this into object code (substituting for `.o` according to platform):

```
$ cc -L../client/include -o stubs.o -c stubs.c
```

7. Then build the server again, this time including the `stubs` object code.

```
$ cc -o esobserver -L../lib -L. -Ldriver-  
    path libserver.a stubs.o -ldate -lsupport  
    -lesrpc -lextra -ldriver
```

If your `stubs.c` file is still not correct, you will still get messages about functions beginning `SQL...()`. If you get other messages then it is possible that your driver is not correctly compiled or linked.

INTERFACING

Preparing to write applications for the Easysoft ODBC-ODBC Bridge

This chapter shows you how to begin utilising the Easysoft ODBC-ODBC bridge in your own applications. The distribution comes with several example programs which can be found in the `examples` directory. These can serve as a tutorial to get you started writing OOB client applications. The C examples can be compiled and run like any C program, but for the others you need to rebuild the interpreter or compiler with the OOB. Examples shown were executed under Linux, and serve as a guide for all unix platforms. Windows developers should refer to the manual for their chosen development platform.

Chapter Guide

- [A Simple OOB Client in C](#)
- [Apache/PHP](#)
- [Perl DBI DBD::ODBC](#)
- [mxODBC](#)
- [Rexx/SQL](#)

A Simple OOB Client in C

In “The Demo Client” on [page 3-69](#), you compiled and/or ran a simple C program that connected through the OOB. Other small programs are provided in the `examples` directory, and documented in the file `EXAMPLES`. One of these is `getdata`, a simple C program that reads `stdin` for some SQL and passes it to a `datasource` for execution.

Before you can use the program you must edit the call to `SQLDriverConnect()` to indicate a valid DSN. You can then make the program, following the instructions on [page 3-69](#).

This program, the source to the demo program, and the Makefile are enough to show you how to create C programs that connect through the OOB. If you need to know more, you should refer to an ODBC Programmer’s Manual.

Apache/PHP

Building Apache with PHP and the OOB allows your web content to be closely integrated with a database running on a separate machine to your web server. This is particularly useful because many offices have MS Access databases that would benefit from up-to-date information from the webserver, but the web server will typically be a linux box running Apache.

| |
|---|
| <p>NB Please read the <code>INSTALL</code> files in the PHP and Apache distributions before following these instructions as they may provide more up-to-date information specific to Apache and PHP.</p> |
|---|

Building PHP with Apache and OOB approximately follows this sequence (subject to changes due to the PHP or Apache distributions).

1. Download Apache.
2. Download PHP.

NB Apache can be found at <http://www.apache.org>, and PHP at <http://www.php.net>.

3. Refer to the instructions in the `INSTALL` files in each distribution.

The PHP `INSTALL` file gives step-by-step instructions for building PHP with the `mysql` database.

To build PHP with the Easysoft ODBC-ODBC Bridge you must define the environment variable `CUSTOM_ODBC_LIBS`:

```
# CUSTOM_ODBC_LIBS="-lesoobclient"  
# export CUSTOM_ODBC_LIBS
```

Next, follow the PHP installation instructions replacing `--with-mysql` with `--with-custom-odbc=InstallDir/easysoft/oob/client`.

(*InstallDir* is the OOB installation directory, not PHP's!)

4. When configuring Apache you need to define the environment variable `LD_FLAGS`:

```
# LD_FLAGS="-L/base_oob_install_dir/oob/easysoft/c  
client"  
# export LD_FLAGS
```

...then follow the Apache installation instructions.

Caution!

Currently, OOB shared objects are not built with a dynamic linker run path so if you are on a Unix machine (except linux) you need to set

```
LD_LIBRARY_PATH=$LD_LIBRARY_PATH:InstallDir/easysoft/oob/client:InstallDir/easysoft/lib
```

...and export it before building or running Apache. *InstallDir* refers to the OOB installation directory (usually `/usr/local/`).

More information can be found in the file *InstallDir*/doc/Apache_PHP.

Perl DBI DBD::ODBC

This section shows how to build Perl DBI with the DBD::ODBC module and connect to the Easysoft ODBC-ODBC Bridge client. It assumes that you have Perl and the Perl modules DBI and DBD::ODBC. These may be obtained from your nearest CPAN archive.

NB

If you are building DBD::ODBC version 0.20 then you must apply a patch (supplied with OOB in the `extras` subdirectory) to the file `Makefile.PL`. If you do not have the `patch` command then you need to apply the changes by hand. To do this, look for lines in the patch file beginning with `+`. Insert these lines in `Makefile.PL`.

DRIVER MANAGERS

The DBD::ODBC 0.21 distribution contains the iODBC driver manager and the OOB will work with this driver manager. However, if you wish to use a driver manager then Easysoft recommend the unixODBC driver manager. Easysoft have close links with the unixODBC project

— the project is now maintained by an Easysoft developer. This brings the following benefits:

- We are able to provide better support for OOB running under unixODBC.
- If you find a problem in unixODBC it is much easier for us to get it fixed.
- At the time of writing, unixODBC supports ODBC 3.5 and is thread-safe whilst this is not true for iODBC.

NB

DBD::ODBC prior to version 0.21 did not require a driver manager, but this changed in version 0.21. You still do not need a driver manager however to use DBD::ODBC with the Easysoft ODBC-ODBC Bridge: The bridge provides the necessary driver manager functionality.

BUILDING PERL DBI, DBD:ODBC WITH OOB

1. Unpack DBI and build as per the instructions in the README file in the Perl DBI distribution.
2. Install DBI.
3. Unpack DBD-ODBC version 2.1 or later. Earlier versions can be made to work, with a patch. Consult the files in the `easysoft/oob/docs` directory for more information.
4. If you are using a driver manager, refer to the documentation for that driver manager and set up a Data Source Name (DSN) for the OOB client.

– OR –

If you are not using a driver manager, you must create an `odbc.ini` file for the client. In this file go all the DSN attributes for the OOB Bridge DSN.

5. Read the README accompanying the DBD:ODBC distribution. You must define and export the following environment variables to execute the test:

| Name | Description |
|-------------|---|
| ODBCHOME | The installation directory of the OOB client: <code>/usr/local/easysoft/oob/client</code> or the directory where your driver manager was installed |
| DBI_DSN | The DBI data source, e.g. <code>dbi:ODBC:MYDSN</code> |
| DBI_USER | The username to use to connect to the database, if required |
| DBI_PASS | The password to use to connect to the database, if required |

NB By default, the ODBC-ODBC Bridge is installed in `/usr/local/easysoft` and the OOB client is in the subdirectory `oob/client`. For the default installation, `ODBCHOME=/usr/local/easysoft/oob/client`. The value for `DBI_DSN` depends on the datasource you have set in the `odbc.ini` file.

6. Type:

```
$ perl Makefile.PL
```

You may get some warnings of the form:

```
Warning: LD_LIBRARY_PATH
```

... which you should ignore for now.

```
$ make
```

```
...
```

```
$ make test
```

7. You may get errors like:

```
install_driver(ODBC) failed: Can't load 'blib/arch/auto/DBD/ODBC/ODBC.so
```

This generally means that the Easysoft ODBC-ODBC Bridge client shared object cannot be found by the dynamic linker.

If you get errors like this you should ensure the path to `libesoobclient.so` is on the dynamic linker search path. The method for doing this depends on the OS you are running but often means adding a path to the environment variables `LD_LIBRARY_PATH` or `LD_RUN_PATH`. In linux you should normally add the path to the file `/etc/ld.so.conf` and run `ldconfig`. Try make test again.

8. You can check the server is responding using `telnet`.

```
$ telnet server port
```

... where *server* and *port* are as specified in the `odbc.ini` file (or driver manager DSN). You should receive a string like the following (though it will differ from server to server):

```
87FA9694x1:0:1998-1112-0000000001+01:NT^02:4.0.1381^03:Inte
1^04:4^05:^06:<99> p^
```

Once any problems with the server or the connection are resolved, any further problems should be easily identified by the ODBC error message output.

NB

The Perl tests are somewhat dependent on the ODBC database and driver you are using on the remote machine, for example, the MS Access ODBC driver does not have `SQLDescribeParam()`.

This also impacts upon attempting to use perl bound parameters across the OOB to MS Access.

9. Once the tests succeed you can install Perl DBI:ODBC with:

```
$ make install
```

Once Perl DBI:ODBC is installed, you can try the example files in the examples directory of the OOB install tree. There are also examples given in the Perl DBD::ODBC distribution but beware that at the time of writing, some of these were quite out of date, so they are liable to fail when there is nothing really wrong with your installation or build.

mxODBC

mxODBC is a database API for the Python scripting language which provides an interface to ODBC datasources. The Easysoft ODBC-ODBC Bridge (OOB) has been tested with mxODBC-1.0.1 and mxODBC-pre1.0.2 with Python-1.5.1.

When building mxODBC, there is a configuration section specifically for OOB which makes the build very straightforward. You should refer to the web page below and follow the installation instructions.

| |
|---|
| REF mxODBC and instructions for building it are available at http://starship.skyport.net/~lemburg/mxODBC.html . |
|---|

Rexx/SQL

Rexx/SQL provides Rexx programmers with a consistent, simple and powerful interface to SQL databases. This section explains how to build Rexx/SQL with ODBC support provided by the Easysoft ODBC-ODBC Bridge and shows you how to connect a small test program.

This section assumes that you have an OOB service running with a test database on a remote machine, and that you have a local DSN set

up for an OOB connection to a test database. Refer to “Connecting to the Bridge Client in Unix” on [page 3-65](#) to set up a local DSN.

The Rexx/SQL home page contains download links, documentation, mailing list instructions and links to other Rexx resources.

The URL for Rexx/SQL's World Wide Web home page is <http://www.lightlink.com/hessling/>.

REF

The Rexx/SQL anonymous ftp site is mirrored in the US at <ftp://ftp.lightlink.com/pub/hessling/REXXSQL>.

Easysoft used the Rexx interpreter ‘Regina’ to test the ODBC-ODBC Bridge with Rexx/SQL. Regina is available at <ftp://ftp.lightlink.com/pub/hessling/Regina/>.

BUILDING REXX/SQL WITH OOB

You will need a Rexx interpreter (such as Regina — see above reference) to run the Rexx/SQL test code and your Rexx programs using Rexx/SQL. You may use `./configure --help` in Rexx/SQL to see which Rexx interpreters are supported.

These instructions assume you are building from a source distribution of Rexx/SQL. You must have already installed the ODBC-ODBC Bridge before building Rexx/SQL. This is essential as Rexx/SQL needs an ODBC driver to compile and link with. Make a note of the installation path used when OOB was installed as you will need it when building Rexx/SQL.

1. Unpack the Rexx/SQL distribution.

NB

Read the INSTALL files in Rexx/SQL and OOB distributions. There is also a FAQ distributed with the OOB if you need further assistance.

2. Unpack Rexx/SQL and run

```
$ ./configure --help
```

...to locate the option required for your Rexx interpreter. For instance, with Regina you would use `--with-regina`. Depending on your interpreter you may need to add extra configure options.

3. You need to pass `configure` a minimum of:

- an interpreter option (e.g. `--with-regina`)
- `--with-easysoft-oob`
- `--with-dblibdir=clientpath`

(where *clientpath* is the location of the OOB library and header files,) and

- `--with-dbinclendir=clientpath/include`

If you installed the OOB in the default directory and are using Regina as the Rexx interpreter you might configure Rexx/SQL with:

```
$ ./configure --with-regina --with-easysoft-oob
    --with-dbinclendir=/usr/local/easysoft/oob/client/includ
    e --with-dblibdir=/usr/local/easysoft/oob/client
```

4. Once Rexx/SQL is configured type

```
$ make all
```

...to build it.

5. You should then consult the section of the Rexx/SQL INSTALL file entitled "Testing the Installation".

To perform the tests in this section you need to define an OOB Data Source local to the machine where the OOB client and Rexx/SQL are installed.

To do this you must create an `odbc.ini` file containing the datasource (see `DSN_definition.txt` in the OOB distribution).

Once you have defined the local datasource you can try the Rexx/SQL tests, e.g:

```
$ ./rexxsql user=db_user pass=db_passwd data=rexx_sql_test
```

Running this against MS SQLServer you should see something like this:

```
Rexx/SQL Version: rexxsql 2.4 21 Jul 1999 UNIX ESOOB
Database Name:    Microsoft_SQL_Server
Database Version: 07.00.0255
Disconnect succeeded!
```

Rexx/SQL contains other test code such as `samples/tester.cmd`.

You can run this by defining and exporting the following environment variables:

| Name | Description |
|-------------------------------|---|
| <code>REXXSQL_DATABASE</code> | The ODBC data source name |
| <code>REXXSQL_USERNAME</code> | The username to use to connect to the database, if required |
| <code>REXXSQL_PASSWORD</code> | The password to use to connect to the database, if required |

```
$ ./rexxsql samples/tester.cmd setup
```

```
$ ./rexxsql samples/tester.cmd
```

The `setup` argument creates the necessary tables for the test routine. Then run the same command without the `setup` argument. The `tester` program exercises Rexx/SQL and the OOB more thoroughly.



TECHNICAL REFERENCE



Technical Reference

ODBC Versions Supported

The Easysoft ODBC-ODBC Bridge supports most of ODBC 2.0 and ODBC 2.5, and all of ODBC 3.0. All the ODBC 2.0 and 2.5 API required to run Perl DBD:ODBC, PHP or mxODBC is present, but the full API of these deprecated versions is not supported as new applications will be written using the ODBC 3.0 API. The ODBC 3.0 API is supported in its entirety.

ODBC API Supported

This section documents the ODBC-ODBC Bridge API where it differs to the ODBC API.

MODIFICATIONS TO THE API

On non-Windows platforms `SQLDrivers` is implemented by the ODBC-ODBC Bridge even though it is a driver manager function. This is primarily for Perl DBD::ODBC 0.21 support. The ODBC-ODBC Bridge only returns details about itself and no other drivers.

`SQLBrowseConnect` is a slightly uncomfortable API in the context of an ODBC-ODBC bridge. Normally, `SQLBrowseConnect` provides an iterative method of discovering and enumerating the attributes and attribute values required to connect to a data source. Each call to `SQLBrowseConnect` returns successive levels of attributes and attribute values. When all levels have been enumerated, a connection

to the data source is completed and a complete connection string is returned by `SQLBrowseConnect`.

This process works fine when `SQLBrowseConnect` is called for a driver on the local machine but when you introduce a bridge there are in effect two levels of browsing. The first level will browse the local datasources (defined in your `odbc.ini` file or the registry) but these point to another real datasource on a remote machine.

For this release of the Easysoft ODBC-ODBC Bridge, `SQLBrowseConnect` only supports browsing the OOB data sources on the local machine. If the user then selects one of these to connect to, they will be prompted for ODBC-ODBC Bridge attributes such as `SERVER`, `TRANSPORT`, `PORT`, `LOGINUSER`, `LOGINAUTH`, `TARGETUSER` and `TARGETAUTH`.

Once sufficient attributes have been defined to allow a bridge connection to the server, the server side of the OOB will return a list of DSNs retrieved by calling `SQLDataSources`. The browse stops here and so the remote datasource must already be set up with sufficient information to allow a connection.

This implementation avoids complications with possible clashes of attributes between the OOB and the remote ODBC driver which would make it impossible to return a final connection string which allows a later connection without browsing.

EXTRA FUNCTIONS

The non-Windows version of the Easysoft ODBC-ODBC Bridge contains extra functions which are not part of the ODBC API. These were created as a substitute for the valuable functionality of

`SQLDataSources` which was not implemented in early pre-releases. They are listed below:

- `void *enumerate_dsns(void *, unsigned long type);` where `type` is 0=user DSNs and 1=System DSNs. Call this function to enumerate the list of DSNs in the `odbc.ini` file. The return value is used in subsequent calls to `get_next_dsn()` below. The return value will be NULL if no DSNs can be found (e.g. if there is no `odbc.ini` file).
- `dsn_details_t *get_next_dsn(void *);` This function returns a pointer to a `dsn_details_t` which contains all the details of the next DSN. You should pass the value returned from `enumerate_dsns()` as a parameter.

The ODBC-ODBC Bridge now supports `SQLDataSources` so these functions are deprecated.



THE LICENSE MANAGER

B

Guide to the Easysoft License Manager

Products in the Easysoft Data Access 2000 range running on the Windows platforms all ship with the Easysoft License Manager, which provides a consistent interface for applying for, receiving and deleting licenses to use Easysoft software.

This appendix provides an overview and guides you through the task of adding licenses with the license manager.

Chapter Guide

- [Easysoft Licensing Overview](#)
- [Starting the License Manager in Windows](#)
- [To Request a Trial or Purchase License](#)
- [Activating an Existing License](#)
- [Removing a License or Licenses](#)

Easysoft Licensing Overview

Easysoft software is set up so that it is possible to complete the installation process without having obtained a license. Some of our products can be used without a license, but most will not operate until you activate one of the two types of license:

A *trial license* is free, but comes with certain built-in limitations. Commonly, this will be a fixed expiry date or a limit on the number of concurrent sessions allowed. This license is designed for beta testers and customers wishing to evaluate Easysoft products.

A *purchase license*, as the name implies, is a license that you purchase from Easysoft. A purchase license has fewer restrictions and enables the software to be used in your production system.

| |
|---|
| NB Only the license is purchased. The software product itself always remains the property of Easysoft. |
|---|

THE LICENSE MANAGER AND LICENSE SERVER

The License Manager runs on the machine that you are running the software on. It handles license verification requests from Easysoft software.

The License Server runs on a machine at Easysoft. The License Manager on your PC contacts the License Server when you request or apply licenses. No marketing information is passed to Easysoft; only your contact details and license request identifier.

THE TRIAL LICENSE

The trial license is very simple. When you request one, the Easysoft License Manager generates a number based on the software you wish to evaluate and some other factors. This number is sent to the

Easysoft License Server which grants the license, unless for instance it is already in use or has expired.

THE PURCHASE LICENSE

To activate a Purchase License, you must commit to paying the purchase price. This is easily achieved via the Easysoft website <http://www.easysoft.com/>. Alternatively, you can phone, fax or email sales@easysoft.com — see **Appendix D**, “Contacting Easysoft,” for further details.

When you purchase a license, you are given an *Authorisation Number*. The Authorisation Number acts like a receipt — you give it to the Easysoft License Manager when you request a purchase license, and it allows the License Manager to verify the purchase you just made with the License Server.

Starting the License Manager in Windows

1. Select:

Start > Programs > Easysoft > Easysoft Data Access 2000 Licensing > License Manager.

The License Manager window appears.

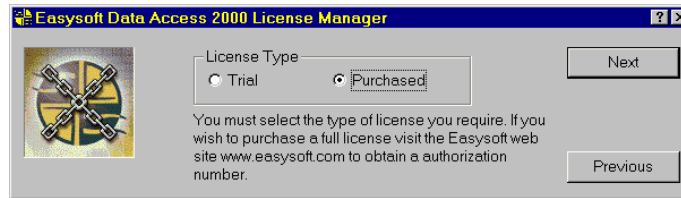
The screenshot shows the 'Easysoft Data Access 2000 License Manager' window. It features a 'Contact Information' section with a text area explaining that contact details are needed for license key generation. Below this are five input fields: 'Name' (with 'Ann Exemple' entered), 'E-Mail Address', 'Company' (with 'Easysoft Ltd' entered), 'Telephone', and 'Facsimile'. To the right of these fields are 'Finish' and 'Help' buttons. Below the contact information is an 'Installed Licenses' section with a text area explaining that license keys can be generated by choosing the 'Request' option, or added by choosing the 'Enter License' option. To the right of this section are three buttons: 'Request License', 'Remove License', and 'Enter License'.

2. Enter your contact details if they are missing. You should include at least your name, email and company name. The **telephone** and **facsimile** fields are important if you want us to contact you by those methods.

You are now ready to request or activate licenses. If you wish to activate a license you have already requested, then refer to “Activating an Existing License” on [page B-7](#).

To Request a Trial or Purchase License

3. Click **Request License**. You are asked for a license type.



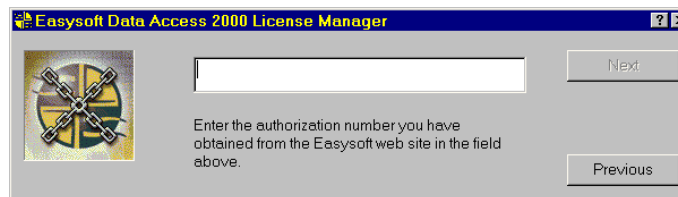
The next step depends on the type of license you want.

4. If you are installing the software on an evaluation basis you should click **Trial**, followed by **Next**. Skip to **step 6**.

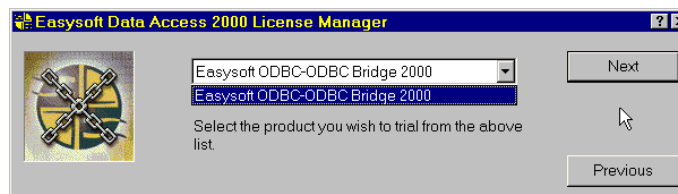
– OR –

If you have purchased the software and obtained an authorisation code, you should select **Purchase** and click **Next**.

The License Manager requests your authorisation number.

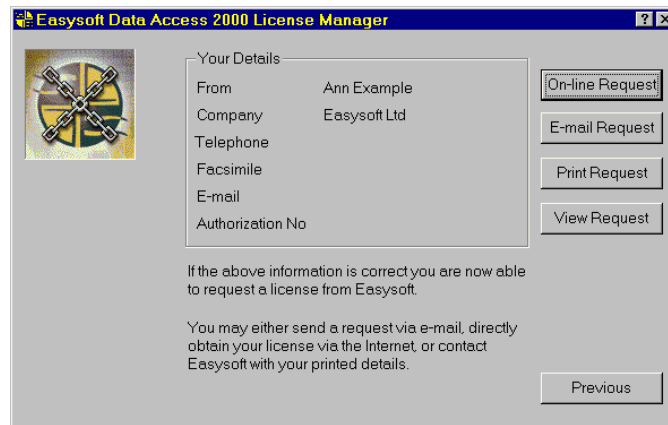


5. Enter the authorisation number you received when you completed your purchase, and click **Next**. Skip to **step 7**.
6. The License Manager asks what software you are licensing.



Check that Easysoft ODBC-ODBC Bridge is selected in the drop-down list, and click **Next**.

7. The license manager displays a summary of the information you entered and allows you to choose the method of applying for your license.



Four options are offered here:

- **On-line Request:** This is the quickest method of applying for a license. The License Manager transmits a network packet to the license server at the Easysoft office. The whole process is automatic and invisible.
- **E-mail Request:** You can use email to obtain your license. The license server at Easysoft replies immediately with your license number, and you should receive it without delay.
- **Print Request:** You can use this option to apply for a license by fax or mail. This is useful if you do not have an internet connection.
- **View Request:** You can obtain your license by telephoning Easysoft. The **View Request** button displays the license code you need to give to the Easysoft staff. This is the same as the information sent by the **On-line Request** button.

If you choose On-line request, then click **On-line Request** now. The license transaction is complete and you can skip to **step 5**.

– OR –

To use email, fax or phone, click E-mail Request, Print Request or View Request now.

NB

Though the on-line request is often the most efficient method, many networks' firewalls block the transmission. If you chose **On-line Request** and got a failure, try email instead.

8. Read the information window and close it. You are returned to the license manager window.

You must wait until you receive a reply in order to proceed with the next step. Normally this will be in a matter of seconds, so you can go straight on to the next subsection — alternatively you can quit the License Manager and return later to activate the license.

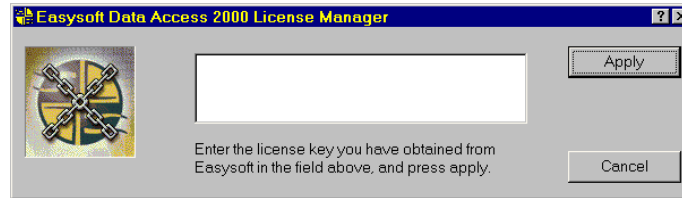
Activating an Existing License

When Easysoft receive a valid request for a license, the License Server generates a License Key. Normally you will receive this in an email. If you can execute the attachment in the email then it will automatically activate the licenses you applied for, and you can skip the rest of this section.

If you did not receive the key by email, or for instance your company policy forbids executing attachments, then you will have to activate the license manually.

1. When you receive your License Key(s), refer to “Starting the License Manager in Windows” on **page B-4** and start the license manager.

2. Click **Enter License**. The following dialog appears:



3. Enter your license key or keys in the box. If you received the license in an email, you can use Windows' Copy and Paste functions. You do not have to be very precise with the mouse, as this dialog will be quite tolerant of extra characters before and after the license keys.

NB Many licenses can be activated at once in this way: simply paste all the keys into the text box in the dialog.

4. Click **Apply**.

A dialog box pops up to confirm that the licenses have been added.

5. Click **OK**.

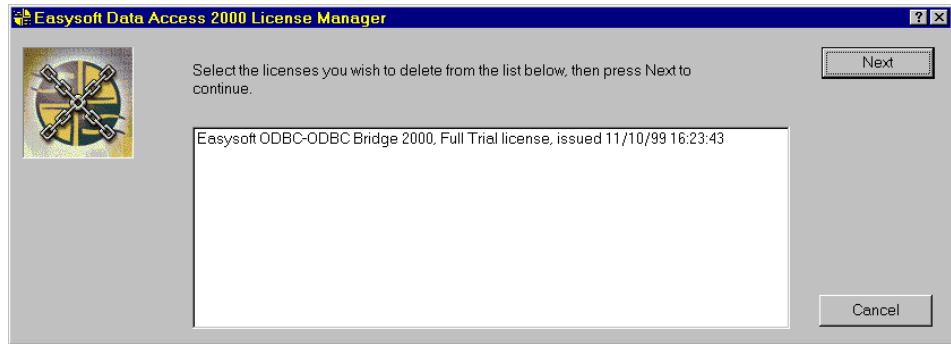
You have activated the license or licenses. You can now quit the license manager and begin using the product.

Removing a License or Licenses

To remove a license, for instance if it has expired, follow the steps in this section.

1. Refer to "Starting the License Manager in Windows" on [page B-4](#) and start the license manager.
2. Click **Remove License**.

A window appears containing a list of licenses for selection.



3. Select the licenses that you want to remove by clicking on each in turn.
4. Click **Next**.

The License Manager pops up a confirmation box for each license you selected.

5. Click **Delete** or **Do Not Delete** for each license.



EASYSOFT LICENSE AGREEMENTS



End-User License Agreements for Client installation and Client-and-Server installation.

This Appendix contains two different license agreements. The first is applicable if you install only the OOB client and the second is applicable if you install the server, with or without the client.

Appendix Guide

- **End User License Agreement for Easysoft Client Software**
- **End User License Agreement for Server/Client Software**

End User License Agreement for Easysoft Client Software

IMPORTANT-READ CAREFULLY: Be Sure To Carefully Read And Understand All Of The Rights And Restrictions Described In This Easysoft End-User License Agreement ("Agreement").

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End User License Agreement for Easysoft Client Software

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GLOSSARY

E

API

Application Programmer Interface. An API is a published set of function calls and constants allowing different programmers to utilise a ready-written library of subroutines.

Application

An Application Program ("Application" or "App") is a program that *applies* the computer to solving some real-world problem. In ODBC terms, it is the program connecting to the datasource.

Bitmask

A value which, when written out in binary, has a meaning assigned to each digit, which can be 0 or 1. This is a very efficient way of storing a number of *flags* in a small amount of memory.

When viewed in decimal it is a single number resulting from adding up the values of the individual bits. The bits are worth 1, 2, 4, 8, 16, 32 and so on.

Client-Server

The name given to the architecture whereby one process (the *server*) keeps track of global data, and another task (the *client*) is responsible for formatting and presenting the data. The client requests queries or actions be performed on the data by the server. Often these processes run on different *hosts* across a local-area network.

Column

The vertical dimension of a table. Columns are named and have a *domain* (or *type*). The term *column* might refer to only the *definition* of a column (i.e. its name and type), or to all the data in it.

Connection String

ODBC *driver managers* accept a connection string when a client connects. Ideally it contains all necessary attribute values to make the connection to a datasource, but provision is made for the driver to negotiate with the application or the user for any missing information.

Datasource

In the context of ODBC, a datasource is a database or other data repository coupled with an *ODBC driver*.

DLL

Dynamic Link Library. Windows' mechanism for shared object code. See also *Shared Objects*.

to Download

To retrieve data from a remote machine (or "the internet") to your local machine. Mechanisms for achieving this include FTP and the World Wide Web.

Driver

See *ODBC driver*.

Driver Manager

Software whose main function is to load ODBC drivers. ODBC applications connect to the Driver Manager and requests a *DSN*. The Driver Manager loads the driver specified in the DSN's configuration file. In Windows, the ODBC Data Source Administrator is used to set up the Driver Manager.

DSN

Data Source Name. This is quite simply a name associated with an ODBC data source. Driver Managers, such as unixODBC or the one

that ships with Microsoft Windows, use the Data Source Name to cross-reference configuration information and load the required driver.

Field

A placeholder for a single datum in a record, for example you can have a Surname field in a Contact Details record. Called a *cell* in MS Access.

Flags

Single-bit values, representing 'Yes' or 'No'. When more than one flag is present, they are normally stored in a *bitmask*.

Host

A computer visible on the network.

HTTP

HyperText Transfer Protocol. The means of transferring web pages.

HTTPAdmin

An NT user name, valid on the machine the server is running on. This is the only user allowed to amend settings, or display certain items, through the HTTP Interface.

HTTP Interface

The OOB server under Windows runs a lightweight webserver which can be used to display and amend certain server statistics and parameters.

Middleware

Software that is placed between the *client* and the *server* to improve or expand functionality.

ODBC (Open DataBase Connectivity)

A standard *API* for connecting application programs to relational database systems through a suitable *driver*. ODBC is now becoming available on a wide number of platforms, and Easysoft's ODBC-ODBC bridge allows the database and the application to reside on different machines across the network.

ODBC driver

Software that accesses a proprietary data source, providing a standardised view of the data to ODBC.

Operating System

Academics still haven't agreed on the actual definition of an operating system, but a working definition can be:

A collection of software programs, APIs and working practices that control and integrate the execution of system functions on behalf of application programs.

Platform

The term *platform* normally covers the hardware and operating system as a unit. For example; a PC running Microsoft Windows, a PC running BSD Unix, and a Sun running Solaris are three different platforms.

Server

A computer, or *host*, on the network, designed for power and robustness rather than user-friendliness and convenience. Servers typically run round-the-clock and carry central corporate data.

– OR –

A process performing the centralised component of some task, for example extracting information from a corporate database. See *client-server*.

Shared Object

A piece of object code (*i.e.* a program fragment) for loading and executing by other programs.

SQL (Structured Query Language)

A standard language for interacting with relational database systems, based on Relational Theory.

System Datasource

In the context of ODBC under Microsoft Windows, a data source which can be accessed by any user on a given system. See also user data source.

Table

A data set in a relational database, composed of rows and columns. For example:

| software | |
|----------|----------------------------|
| vendor | name |
| Easysoft | Easysoft ODBC-ODBC Bridge |
| MeSoft | My ODBC Client Application |

This table has two columns; `vendor`, and `name`. It has two rows: one corresponding to Easysoft ODBC-DOBC Bridge, and the other corresponding to MeSoft's ODBC client software. The term *table* can also apply to just the definition of the table, without its data.

User Data Source

An ODBC Data Source with access limited to a specific user on a given system. Compare *System Data Source*.



INDEX

Symbols

| | |
|-----------------------|----|
| \$ODBCINI | 66 |
| .odbc.ini | 66 |
| /etc/inetd.conf | 40 |
| editing by hand | 90 |
| /etc/ld.so.conf | 37 |
| /etc/odbc.ini | 66 |
| /etc/services | 40 |
| editing by hand | 90 |
| /sbin/ldconfig | 37 |
| /usr/local | 34 |

A

| | |
|---|--------|
| access control lists | 87, 98 |
| access lists | |
| in the registry | 88 |
| Acrobat Reader | v |
| Add/Remove Programs icon | 27 |
| allowed list | 98 |
| Apache/PHP | 66 |
| API | E-1 |
| Application (glossary) | E-1 |
| archive | 30 |
| attributes | 66 |
| mandatory | 68 |
| passed through | 68 |
| authentication | 79 |
| administrative privileges of OOB server | 77 |
| efficiency of | 80 |
| failure | 59 |
| logon account | 57 |

INDEX

| | |
|---|-----|
| LogonAuth | 79 |
| LogonUser | 79 |
| LogonUser and LogonAuth disregarded | 91 |
| password | 57 |
| targetAuth | 58 |
| TargetUser | 58 |
| user accounts and the server | 79 |
| authorisation number | B-3 |

B

| | |
|--------------------------|-----|
| beta releases | 11 |
| bitmask | 88 |
| Bitmask (glossary) | E-1 |
| block cursor | 97 |
| BlockFetchSize | 68 |
| box types | vi |

C

| | |
|--------------------------------|-----|
| cc | 100 |
| CD | 11 |
| client | |
| installing | |
| unix | 37 |
| unix | 65 |
| client application | |
| connecting | 60 |
| client-server (glossary) | E-1 |
| Column (glossary) | E-1 |
| compress | 29 |
| configuration | |
| HTTP interface | 81 |
| port | 57 |
| configuring the server | |
| unix | 89 |
| connection string | 74 |

| | |
|------------------------------------|-----|
| Connection String (glossary) | E-2 |
| contacting Easysoft | D-1 |
| information to include | D-3 |
| copyright | iii |
| create new data source | |
| windows | 55 |

D

| | |
|-----------------------------------|--------------------|
| data source (glossary) | E-2 |
| Data Source Name | |
| configuring | 57 |
| demo client | |
| demo.exe | 63 |
| unix | 69 |
| demo.easysoft.com | 47, 54, 57, 60, 63 |
| driver setup dialog box for | 59 |
| demo.exe | 57 |
| denied list | 98 |
| deprecated | A-3 |
| Description | 67 |
| displaying the manual | v |
| DLL (glossary) | E-2 |
| download | 11 |
| Download (glossary) | E-2 |
| driver | |
| building | 99 |
| Driver (glossary) | E-2 |
| driver manager | 36 |
| about | 74 |
| third-party | 10 |
| unix | 75 |
| Driver Manager (glossary) | E-2 |
| DSN | 54, 60, 68 |
| DSN (glossary) | E-2 |
| dsn_details_t | A-3 |

INDEX

dynamic library locations37

E

Easysoft

 Contacting
 information to includeD-3
 contactingD-1
easysoft directory35
Easysoft License Manager21
enumerate_dsnsA-3
esoobserver90
 in inetd.conf89
 in services file89
 in startup script90
 standalone76
esoobserver.ini91
extra functionsA-2

F

Field (glossary) E-3
firewall91
Flags (glossary) E-3
free space31
FTP site11

G

get_next_dsnA-3
GNU Lesser General Public License75
gunzip30
gzip29

H

history of ODBC2
HKEY_LOCAL_MACHINE 81, 82, 88

| | |
|------------------------------------|--------|
| Host (glossary) | E-3 |
| hosts.allow | 98 |
| hosts.deny | 98 |
| HTTP (glossary) | E-3 |
| HTTP configuration interface | 81 |
| access control | 86 |
| change configuration | 85 |
| changes to parameters | 86 |
| configuration | 84 |
| datasources | 83 |
| statistics | 83 |
| HTTP Interface (glossary) | E-3 |
| HTTP port | |
| forgotten | 82 |
| HTTPAdmin | 81, 85 |
| HTTPAdmin (glossary) | E-3 |
| HTTPconfiguration interface | |
| configurable parameters | 85 |
| HTTPEndPoint | 82 |

I

| | |
|--------------------------------------|----------------|
| inetd | 30, 40, 74, 91 |
| and the server | 89 |
| inetd.conf | 89 |
| install | |
| client | |
| unix | 37 |
| server | 39 |
| unixODBC | 36 |
| install directory | 34 |
| installation | 9 |
| obtaining the software | 11 |
| server administrator user name | 20 |
| server configuration dialog | 19 |
| typical, compact, custom | 16 |

INDEX

| | |
|---|----------|
| installing | |
| unix | 29 |
| extracting the installation files | 30 |
| intended audience | v |
| K | |
| <hr/> | |
| kill | 90 |
| L | |
| <hr/> | |
| ld.so | 30 |
| LGPL | 75 |
| license | |
| activating | B-7 |
| evaluation | B-5 |
| key | B-7, B-8 |
| methods of applying | B-6 |
| purchase | B-2 |
| requesting | B-5 |
| trial | B-2 |
| license agreement | 32, C-1 |
| dialog | 18 |
| license files | 31 |
| license key | B-7, B-8 |
| License Manager | B-1 |
| License Manager window | B-4 |
| license server | B-2, B-3 |
| licenses | |
| removing | B-8 |
| licensing | |
| authorisation code | 22 |
| purchase license | 22 |
| trial license | 21 |
| licensing overview | B-2 |
| linux | 30 |
| logon account | 57 |

| | |
|--------------------------|----|
| LogonAuth | 67 |
| see authentication | 79 |
| LogonUser | 67 |
| see authentication | 79 |

M

| | |
|----------------------------------|--------|
| mainframe | 2 |
| makefile | 69 |
| MetaData_ID_Identifier | 68 |
| Microsoft Access | 60, 61 |
| example of connecting with | 61 |
| Middleware (glossary) | E-3 |
| mxODBC | 110 |
| web page | 110 |

N

| | |
|------------------------------|--------|
| network service | 74, 77 |
| notational conventions | vi |

O

| | |
|------------------------------|-----|
| Obtaining | 11 |
| ODBC | |
| versions supported | A-1 |
| ODBC (glossary) | E-4 |
| ODBC driver (glossary) | E-4 |
| odbc.ini | 66 |
| example | 68 |
| format of | 66 |
| odbcinst | 38 |
| OOB | |
| client | 10 |
| components of | 10 |
| removing | 26 |
| server | 10 |
| uninstalling | 26 |

INDEX

| | |
|---|-----|
| Open DataBase Connectivity (glossary) | E-4 |
| Operating System (glossary) | E-4 |

P

| | |
|--------------------------------|----------|
| paper size | vi |
| Password | 57 |
| password | 57 |
| patches | 11 |
| PDF | v |
| perl | 75 |
| permissions | 79 |
| PHP | 66 |
| Platform (glossary) | E-4 |
| Port | 60, 67 |
| port | 41, 57 |
| choosing another | 90 |
| port conflict | 90 |
| Portable Document Format | v |
| printing the manual | v |
| privileges | 79 |
| problems | |
| block fetches | 97 |
| products | 11 |
| purchase license | B-2, B-3 |
| PWD | 68 |
| python | 110 |

R

| | |
|--------------------|----|
| reading | |
| online | vi |
| reading the manual | |
| paper size | vi |
| PDF | v |
| printed | v |
| regedit.exe | 81 |

| | |
|---------------------------------|--------|
| registry | 88 |
| access lists | 88 |
| editing | 81 |
| remote machine | |
| specifying | 57 |
| specifying DSN | 58 |
| root | 30 |
| root privileges | 34 |
| RPC | 60 |
| S | |
| <hr/> | |
| Select Data Source window | 62 |
| Server | 60, 67 |
| server | |
| configurable parameters | |
| unix | 91 |
| configuring | |
| unix | 89 |
| installing | 39 |
| standalone | 91 |
| unix | 64 |
| Windows | |
| 2000 | 77 |
| windows | |
| 95/98 | 76 |
| NT | 77 |
| Server (glossary) | E-4 |
| Service Manager | 77 |
| service manager | 77 |
| service name | 40 |
| choosing another | 90 |
| service status | |
| automatic | 78 |
| disabled | 78 |
| manual | 78 |

INDEX

| | |
|--|---------|
| services | 30, 40 |
| services file | 89 |
| Services icon | 77 |
| shared object | 99 |
| Shared Object (glossary) | E-5 |
| SIGHUP | 90 |
| SQL (glossary) | E-5 |
| SQLAllocEnv, SQLAllocConnect, SQLAllocStmt ... | 101 |
| SQLBrowseConnect | A-2 |
| standalone server | 91 |
| Startup menu | 74 |
| startup script | 90 |
| Structured Query Language (glossary) | E-5 |
| stubs | 99, 101 |
| superuser | 30 |
| symbolic link | 35, 91 |
| system account | 79 |
| System Datasource (glossary) | E-5 |

T

| | |
|---------------------------------|--------|
| Table (glossary) | E-5 |
| tar | 29, 31 |
| TargetAuth | 58, 68 |
| TargetDSN | 68 |
| TargetUser | 58, 68 |
| Taskbar | 76 |
| TCP/IP | 57 |
| telnet | 67 |
| trademarks | x |
| Transport | 60, 67 |
| transport protocol | 57 |
| trial license | B-2 |
| typographical conventions | vii |

U

| | |
|-----------------------------------|------------|
| UID | 68 |
| uncompress | 30 |
| undefined reference errors | 100 |
| uninstall | 27 |
| unixODBC | 30, 75, 99 |
| installation | 36 |
| obtaining | 75 |
| Unquote_Catalog_Fns | 68 |
| User | 57 |
| User Data Source (glossary) | E-5 |

W

| | |
|-----------------|----|
| web site | 11 |
| Winsock 2 | |
| obtaining | 77 |



INDEX